

Torrey Pines Sailing Club San Diego, CA October/November 2024

Instructor: Pete Politzer

website: sailtpsc.com

### Schedule

Wednesdays October 30; November 6, 13, 20 5:30 – 7:30 pm

### Text

"Basic Keelboat" published by USSailing \$20, here and now

# Outline

- Introductory stuff
- Parts of a sailboat
- Making a boat go

. . .

- Sail control, steering, getting from here to there
- Sailing rules & safety
- Local knowledge

Plus: Lots of information about TPSC – membership, water lessons,

These classes will give you some of the principles of sailing; to learn to sail, you MUST get into a boat – we can arrange that.

# Things I won't cover

- setting up and putting away a boat
- motors
- docks leaving and returning
- anchoring
- reefing a sail
- man-overboard rescue
- etc.
- there's not enough time in this class
- much variation, depends on the boat type and model
- better covered during lessons on the water

## Very briefly about the Torrey Pines Sailing Club

- >50 years old!
- Roughly 70 members
- Cooperative organization
  - members do the work
- 7 boats at Shelter Island Marina
- Inexpensive
- Vlad will tell you more

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### Many kinds of sailboats



Star of India (1863)





America (1851)





ketch

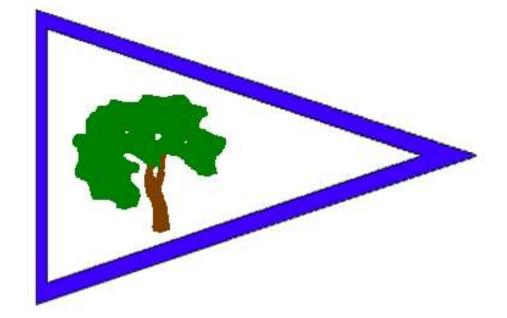




TPSC Victory (Bermuda-rigged sloop)

#### TPSC burgee



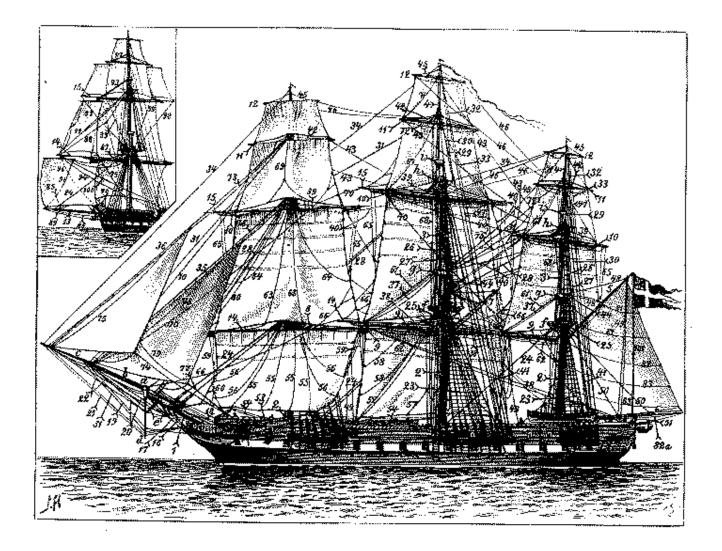




- Lots of nautical names & terms
- Mostly historical origin (some very obscure)
- Very specific
- Necessary for accurate & rapid communication

For example:

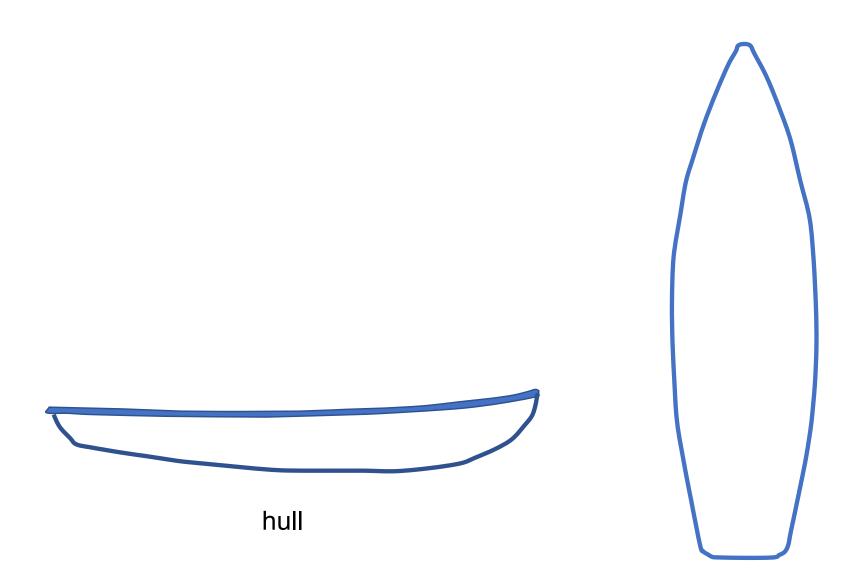
- **rope** is what you buy at the store
- when it's on or near a boat, it becomes a **line**
- when it's used for something, it gets a specific name
   e.g., jib sheet, main halyard, ...

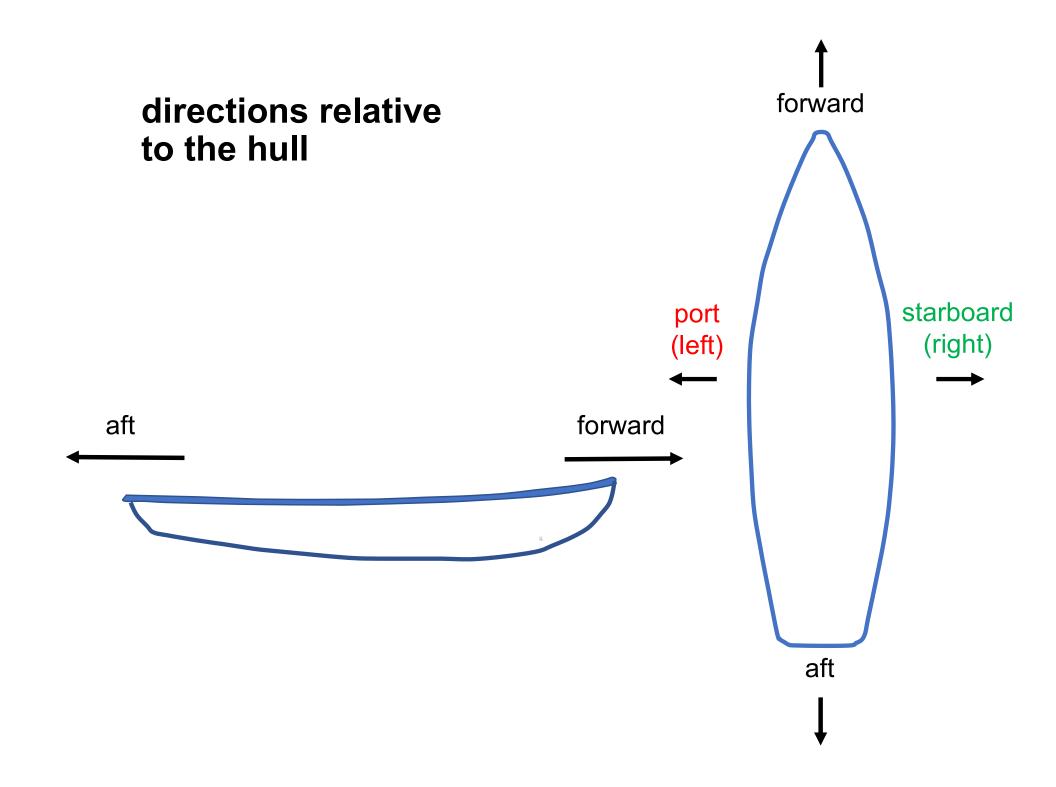




San Salvador (1542/2015)

#### build a boat – learn the main parts

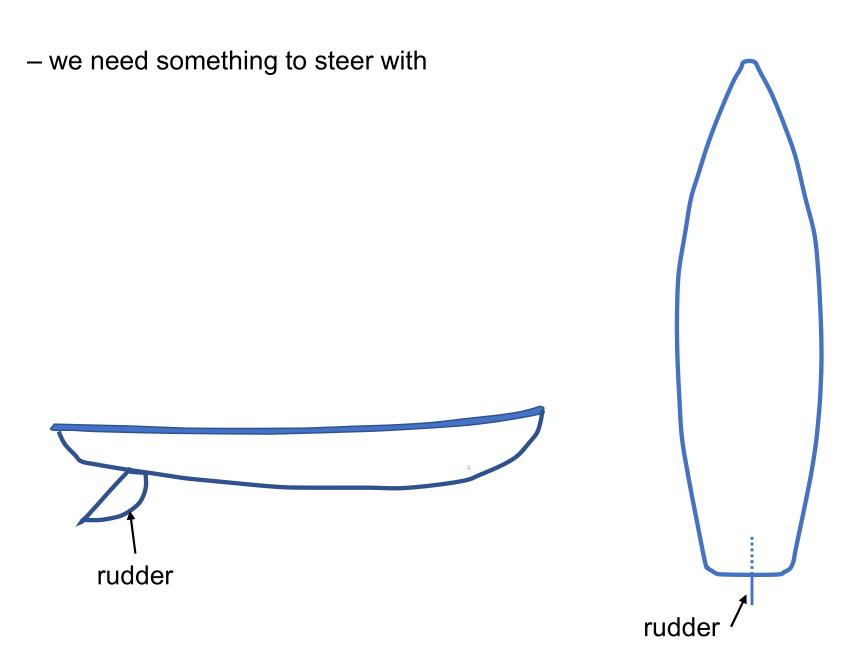


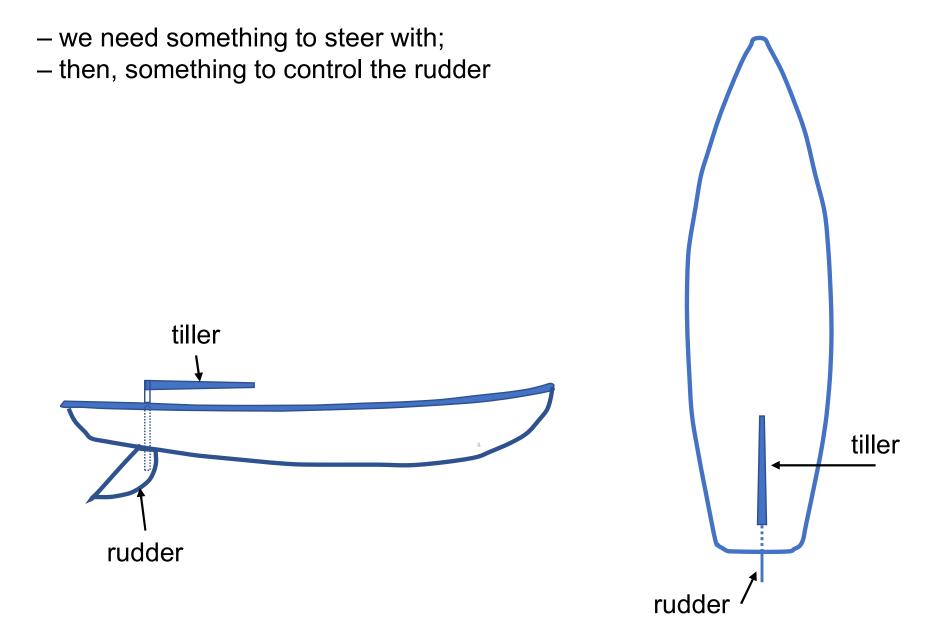


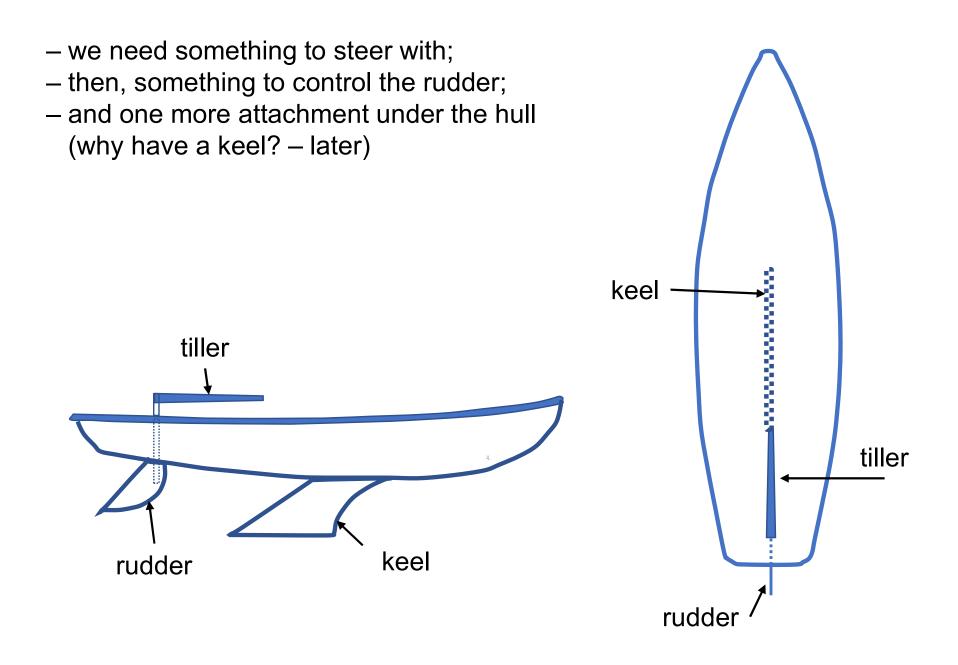


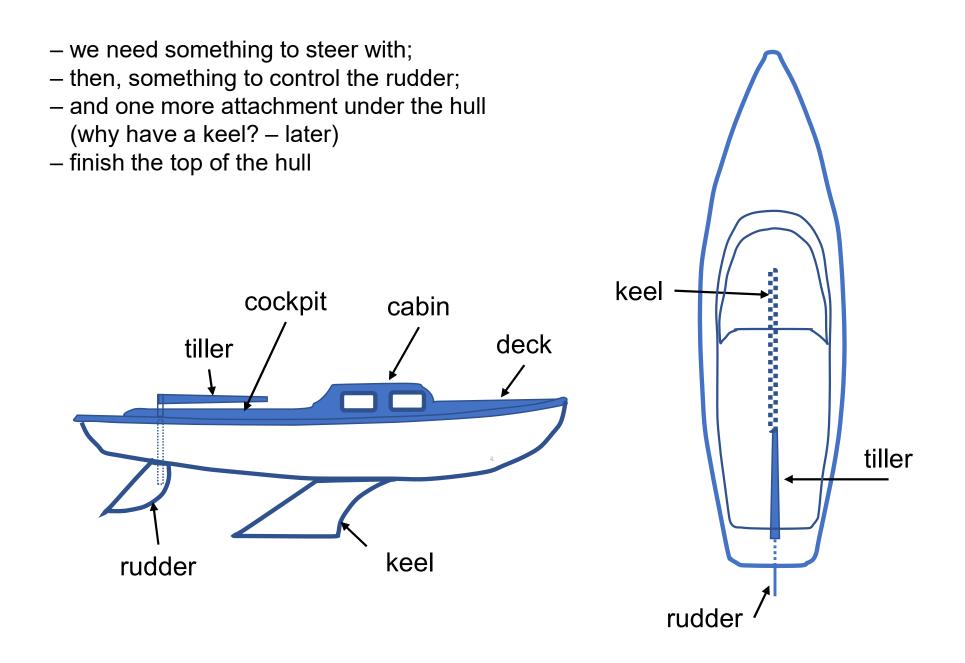
steering oar (Old English: steorbord – steer board)

Bayeux tapestry c. 1070

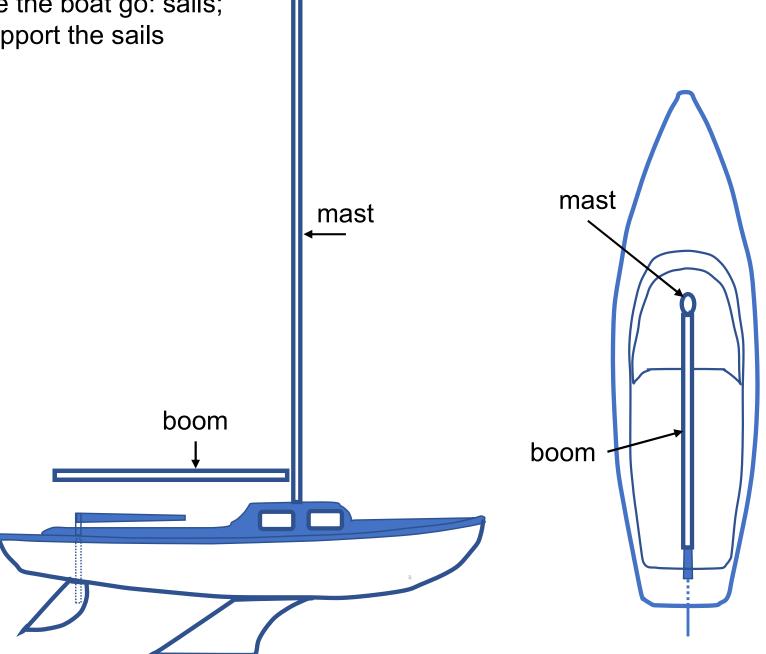




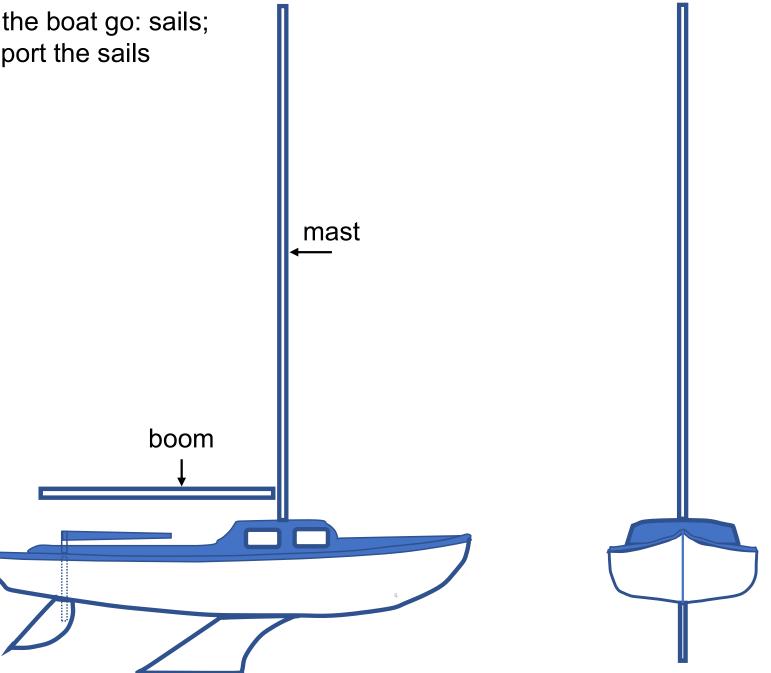


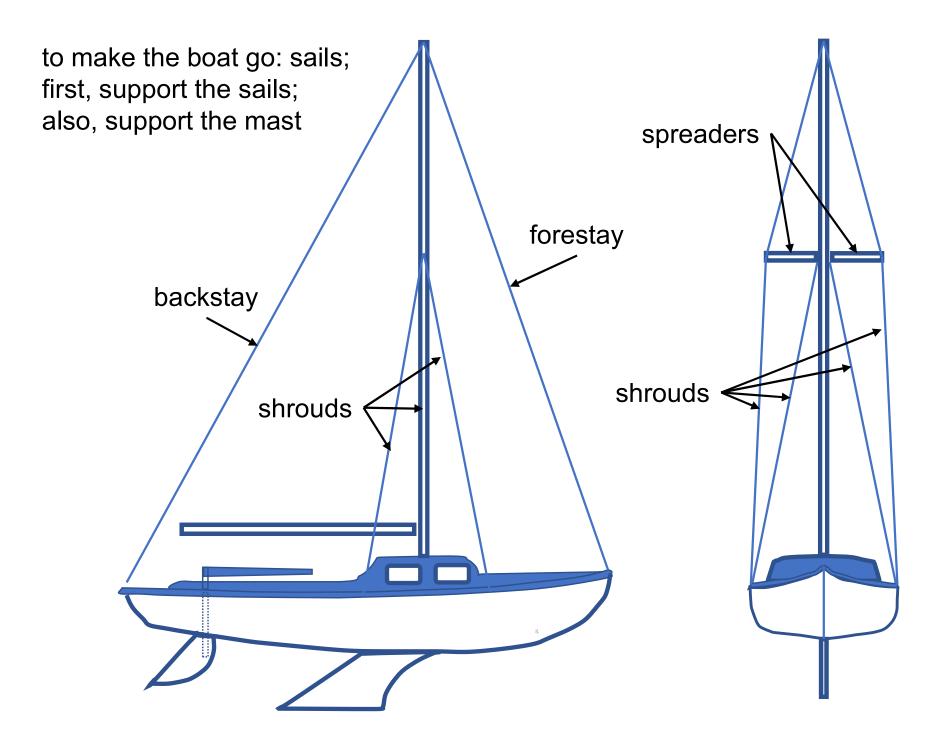


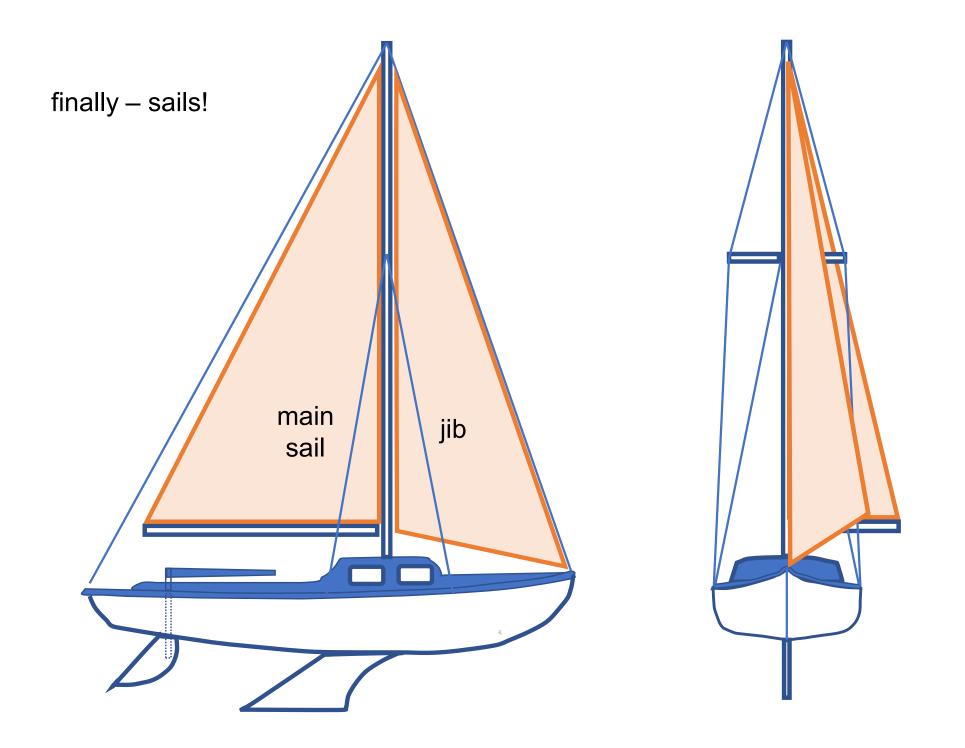
to make the boat go: sails; first, support the sails

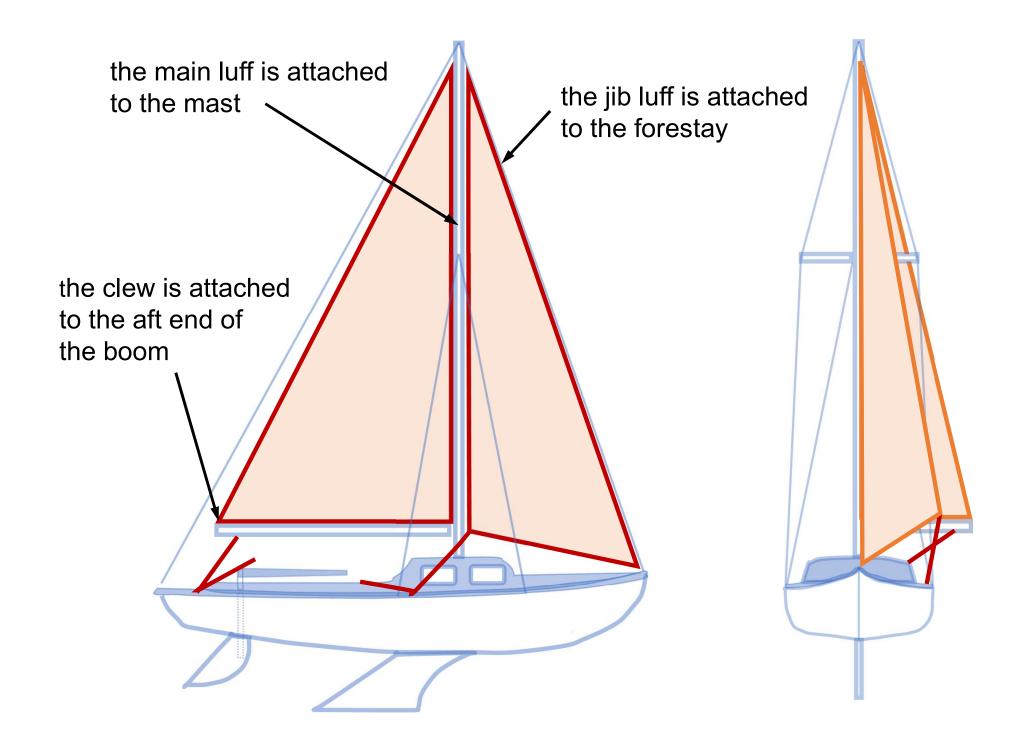


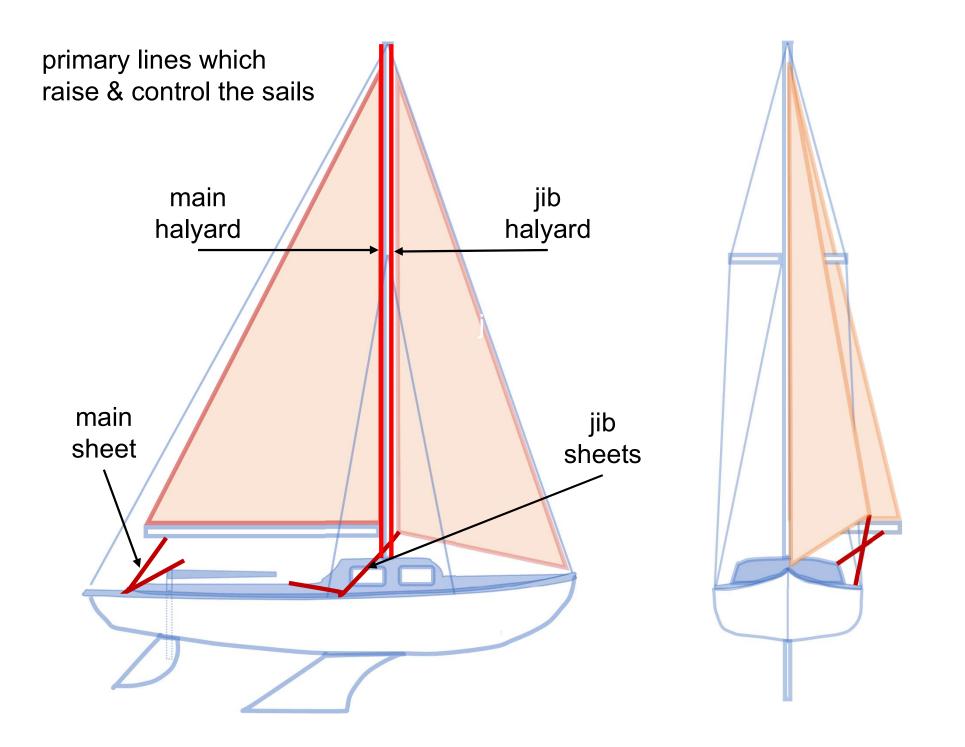
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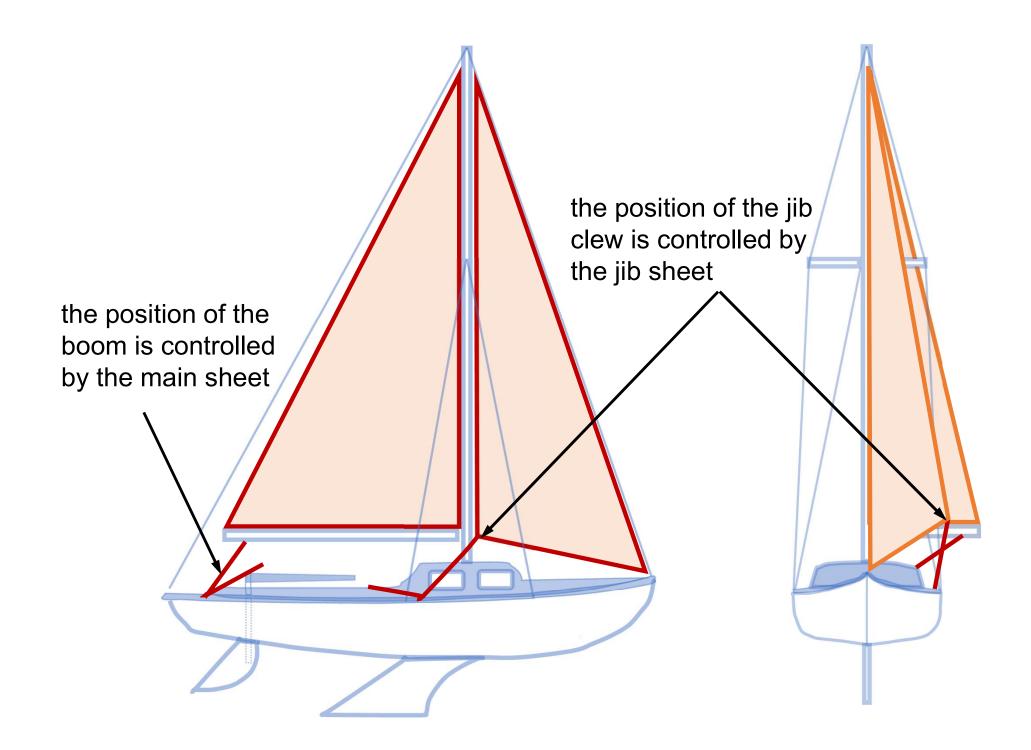


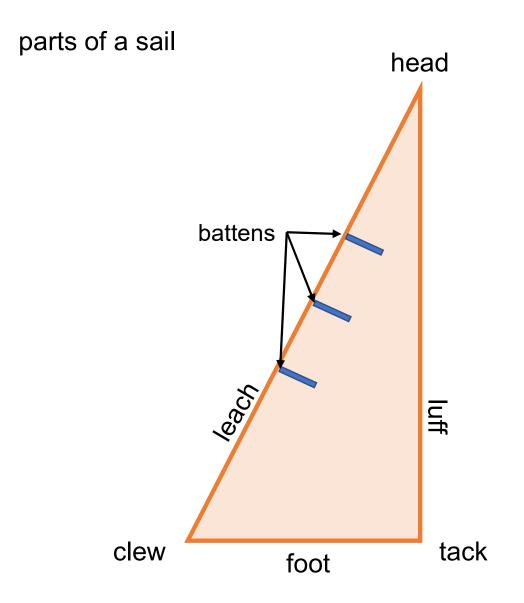


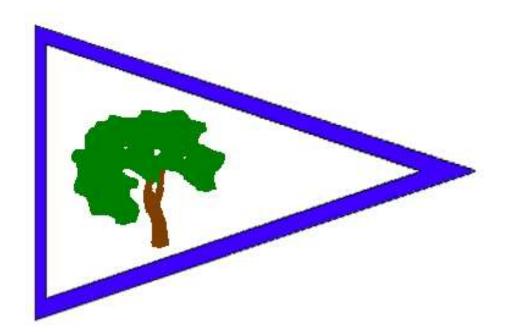










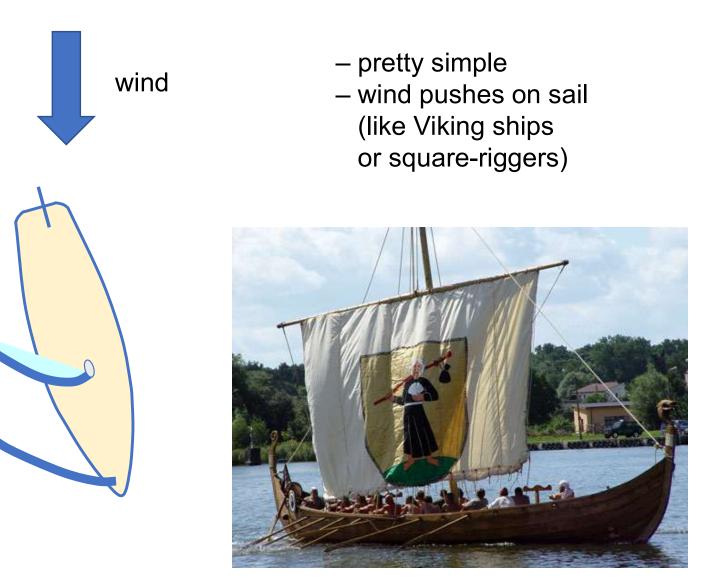


part 3

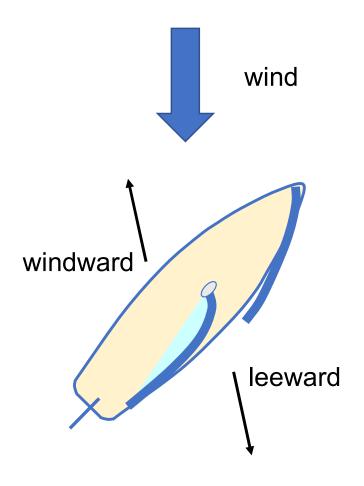


- Downwind
- Upwind
- Forces
- Sail trim

#### Sailing downwind



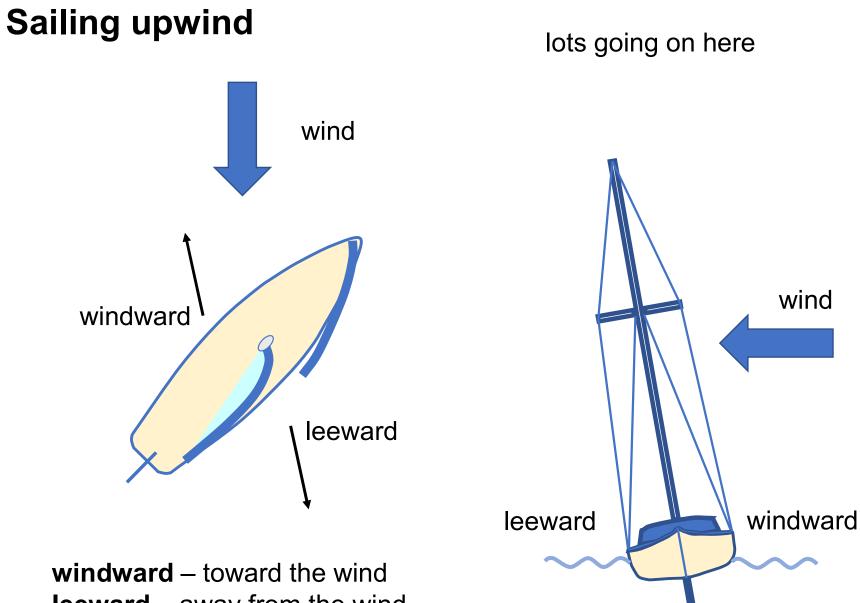
### Sailing upwind



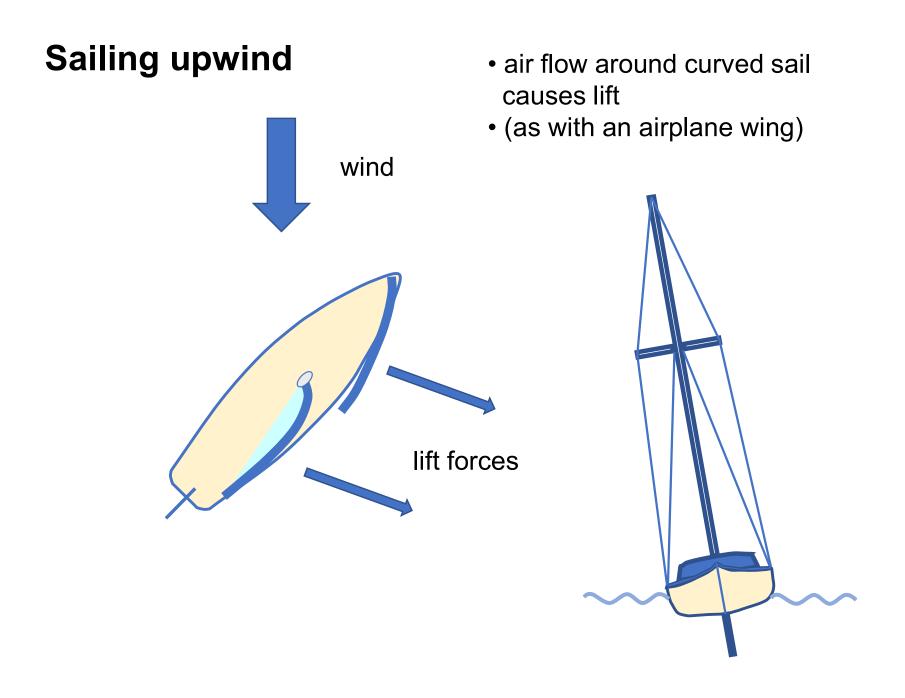
lots going on here

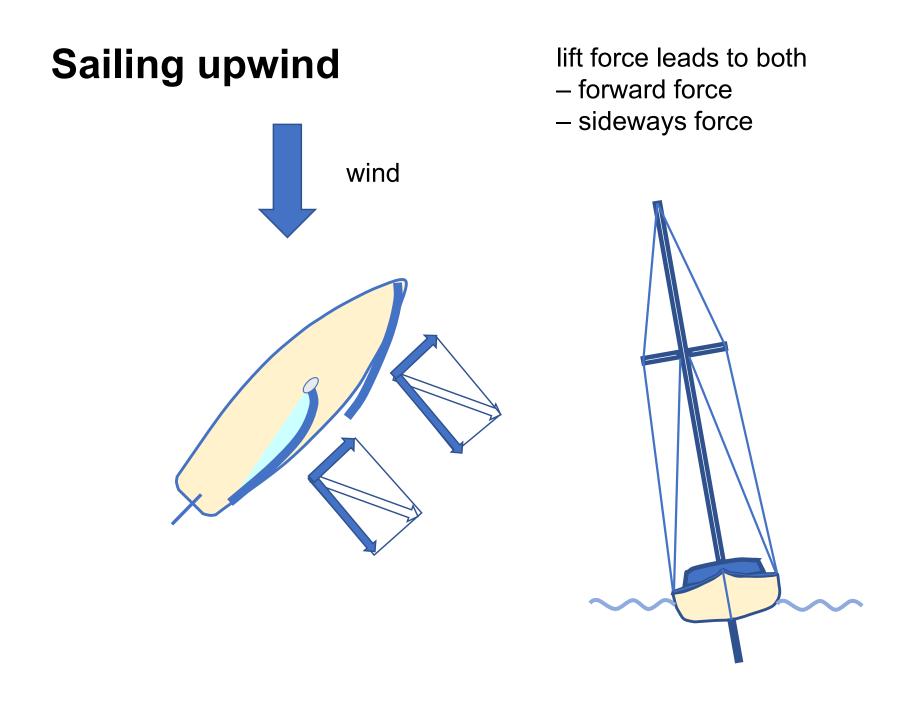


windward - toward the wind
leeward - away from the wind

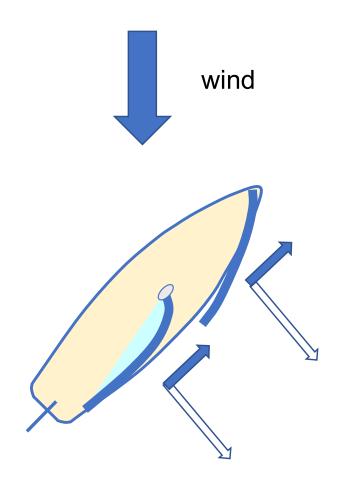


leeward – away from the wind

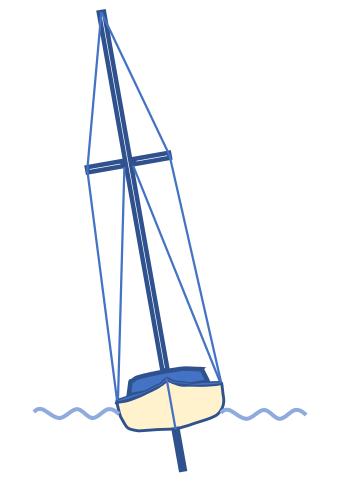


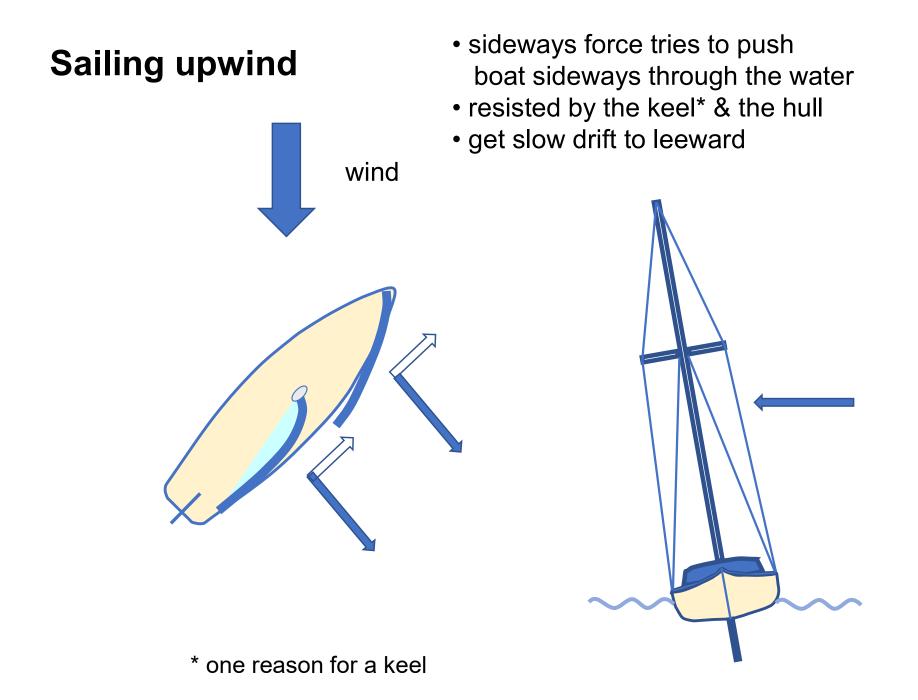


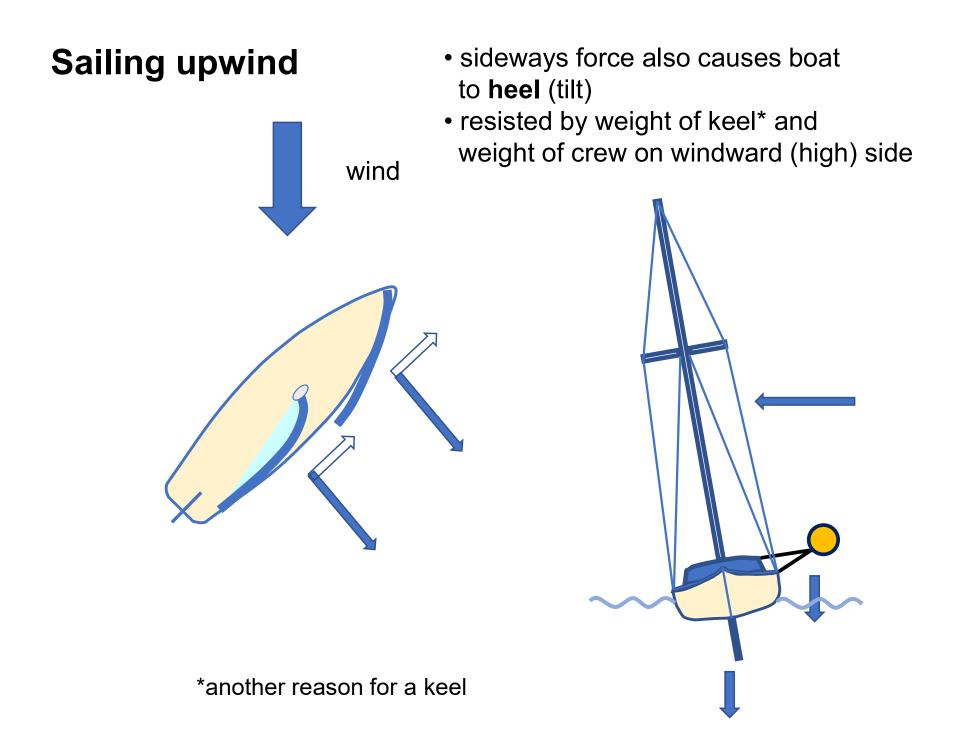
## Sailing upwind



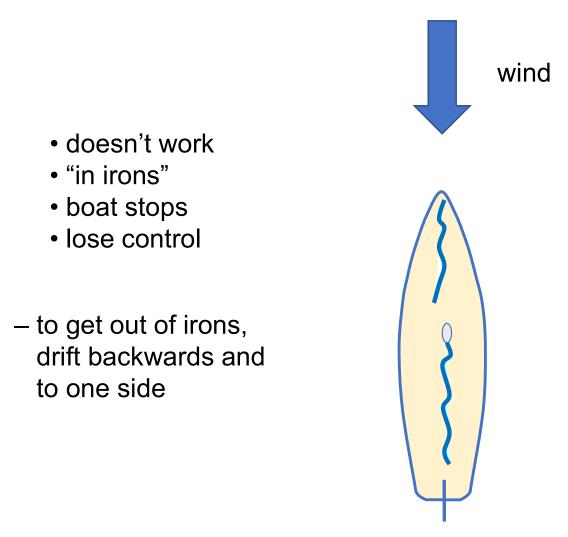
forward force pushes boat forward (what we want)







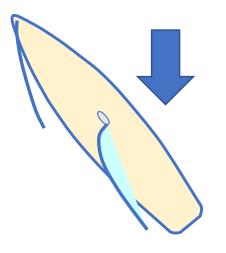
#### Sailing directly into the wind

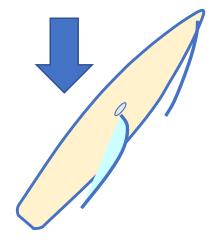


#### tell how the boat is oriented w.r.t. the wind

#### starboard tack

port tack

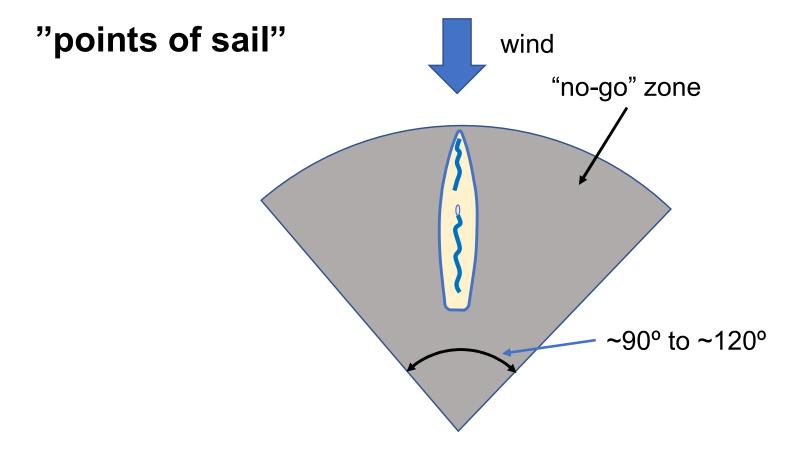


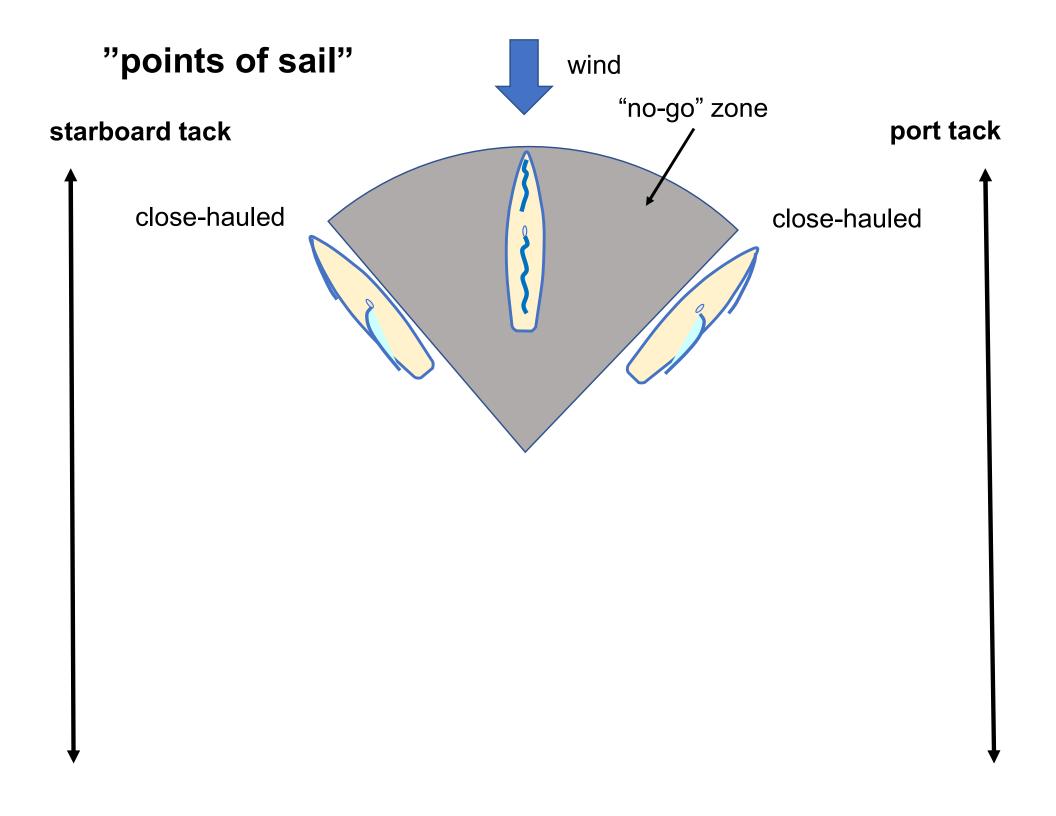


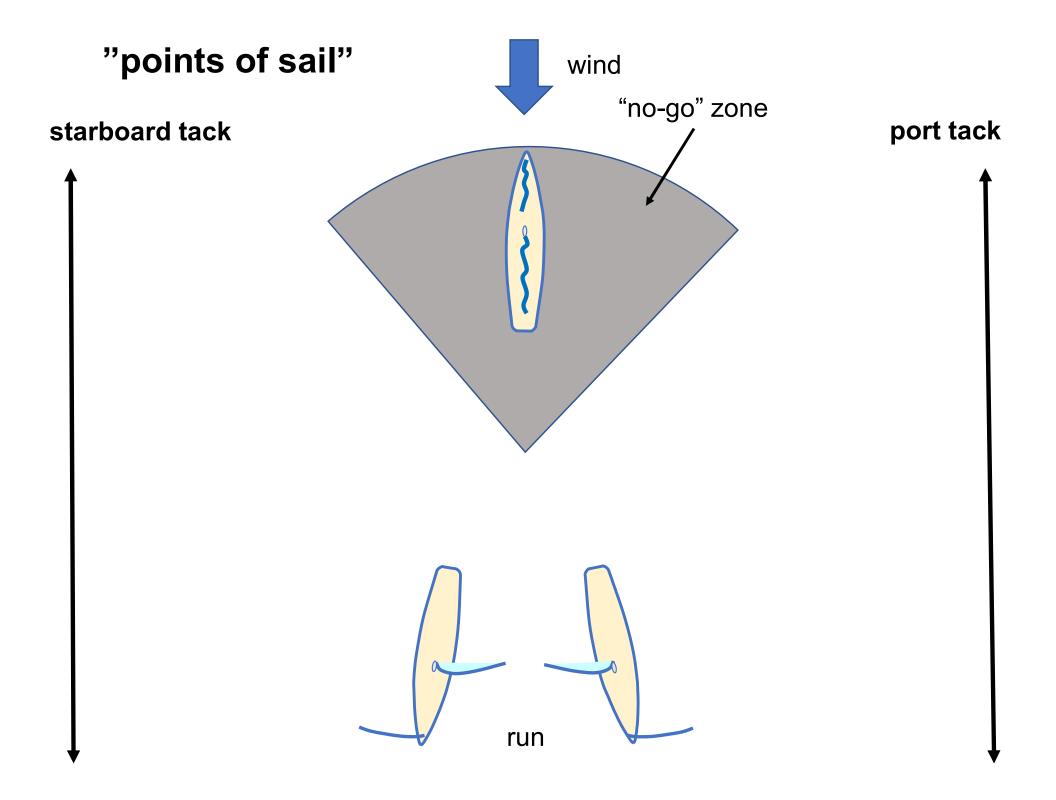
wind comes over starboard side

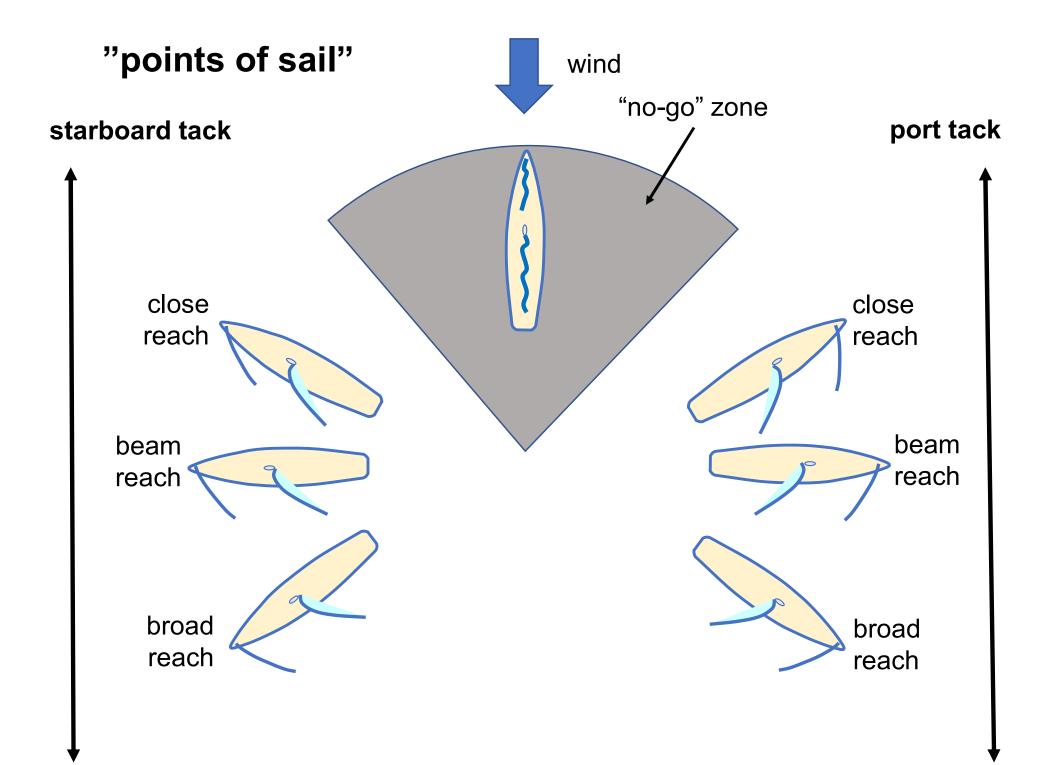
wind comes over port side

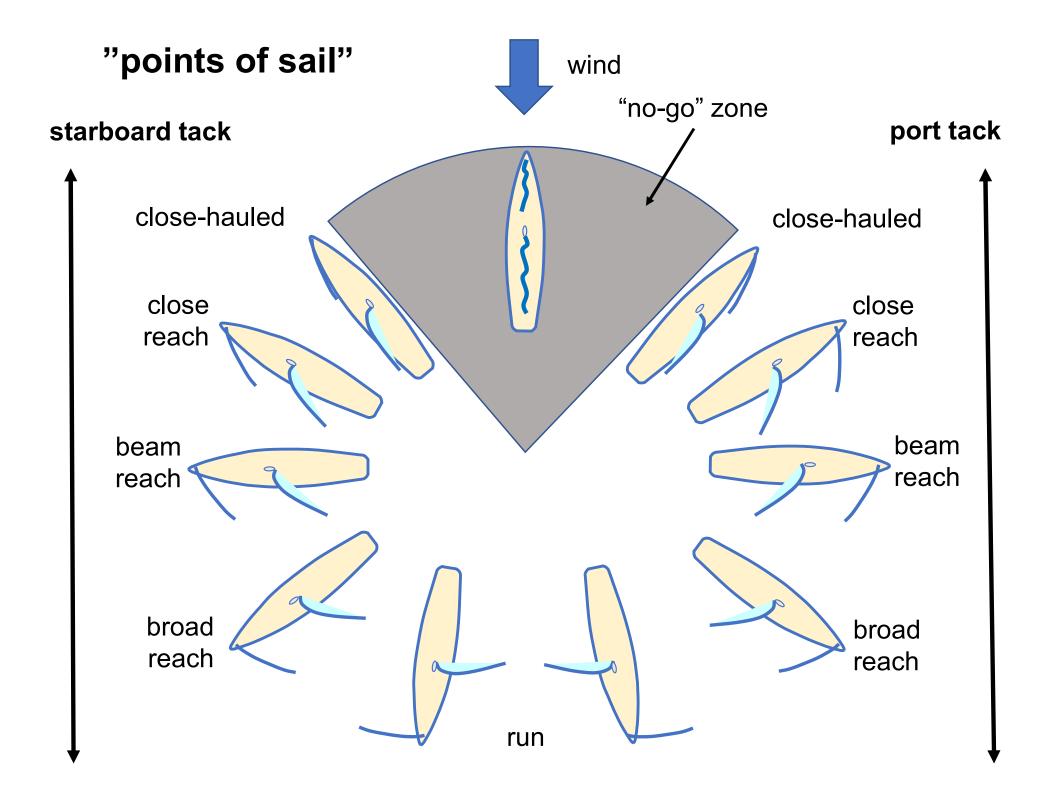
"tack" has two meanings: noun – sailing direction relative to wind verb – turn through the direction of the wind



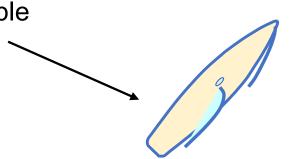






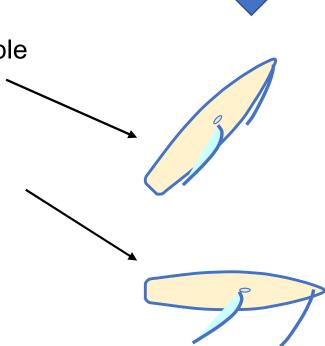


# some observations about points of sail



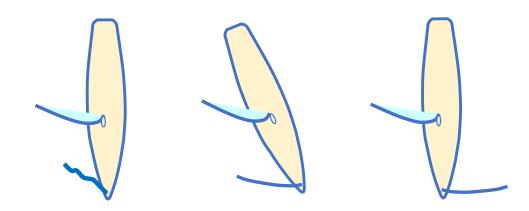
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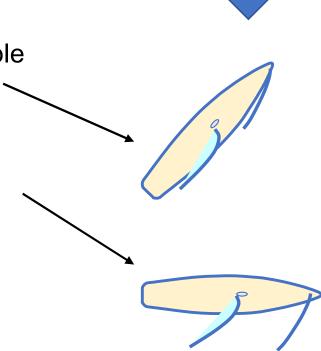
- a broad **reach** is fastest and most fun



# some observations about points of sail

- a broad **reach** is fastest and most fun
- going straight downwind, the main blankets the jib
  - either head up a little
  - or put the jib on the other side "wing-and-wing"

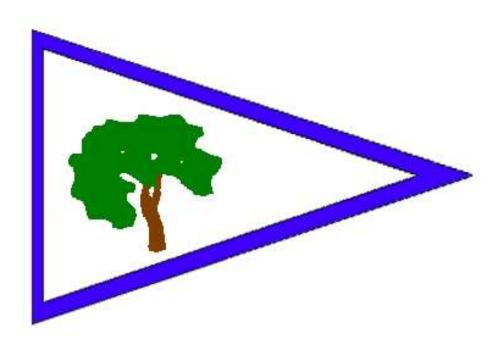




#### Summary (1-3)

We covered:

- Parts of a boat
- How the wind makes a boat go
- Points of sail



part 4

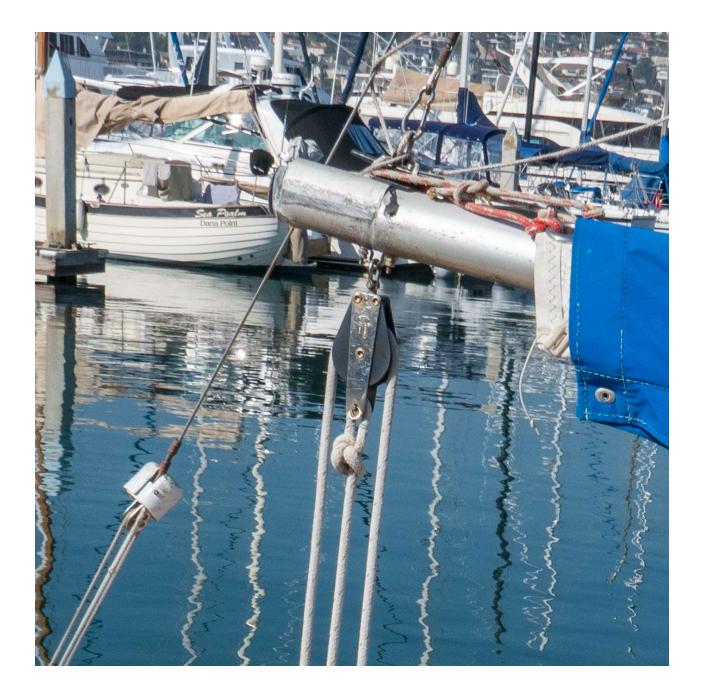
## Sail control, steering, getting from here to there

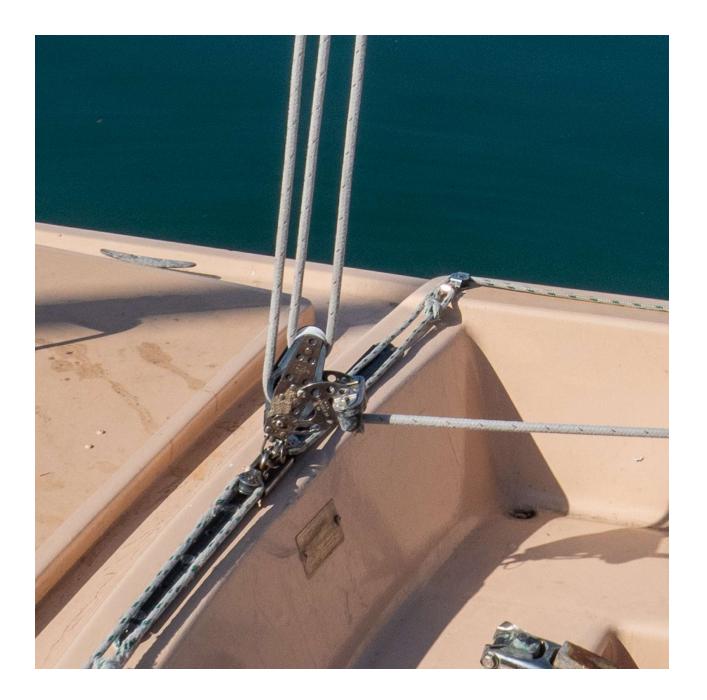
- controlling and trimming the sails
- sail adjustments
- de-powering

• sheets: primary sail control

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- The **main sheet** controls the position of the boom, and so the angle between the mainsail and the boat.
- It connects the aft end of the boom to the cockpit. (Location varies from boat to boat.)
- Usually in a block-and-tackle arrangement.

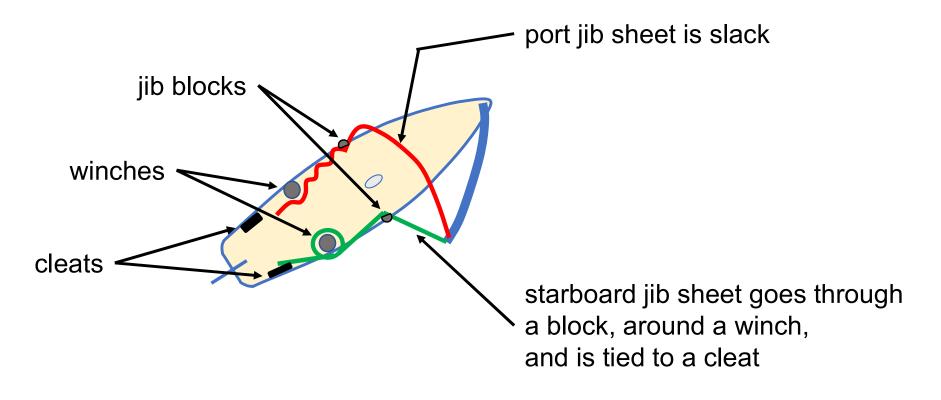




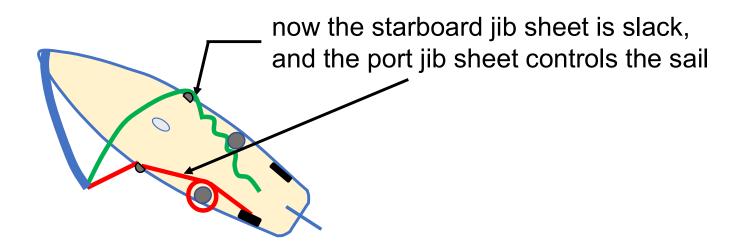


- sheets: primary sail control
- jib sheets are attached to the clew (aft corner) of the jib
  - there are two jib sheets; passing to the cockpit outside of the shrouds
  - one is used to control the position of the jib clew,
     the other is slack (depends on which tack we're on)

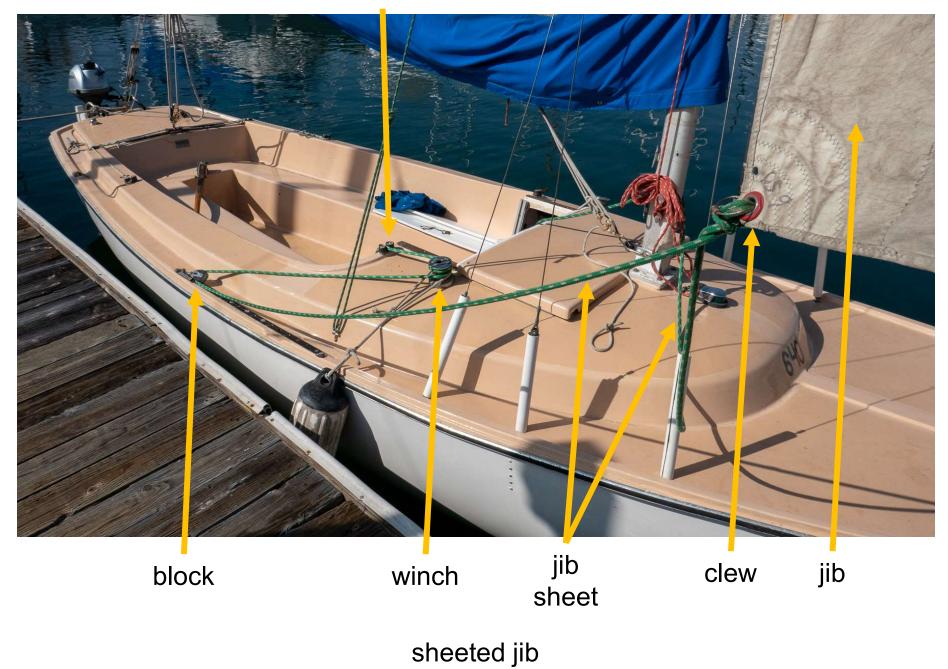
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- for example, on port tack:



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- after turning to starboard tack:

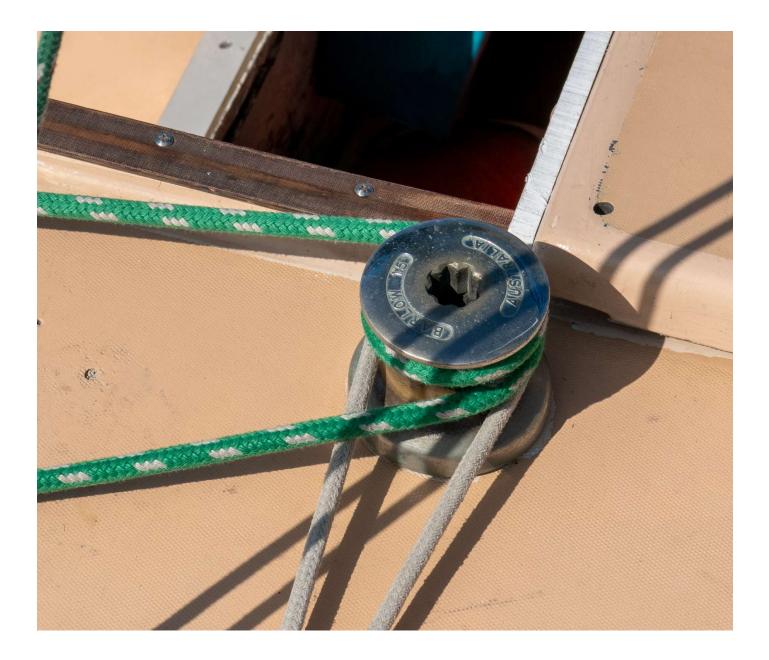


#### cleat





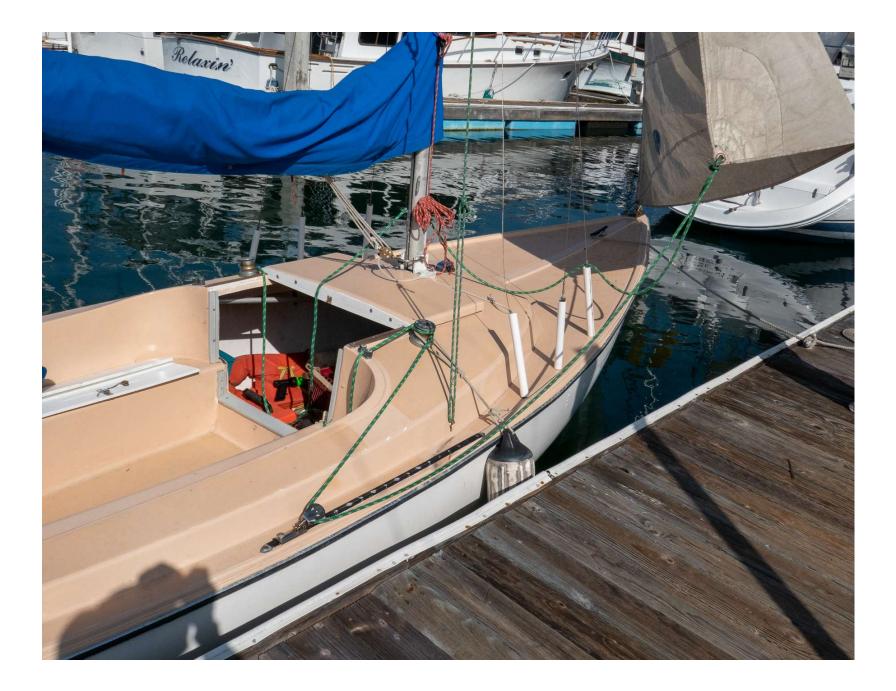
jib block on Victory



winch on Victory



cleat for Victory jib sheet (cam cleat)



### There are many possible adjustments of a sail

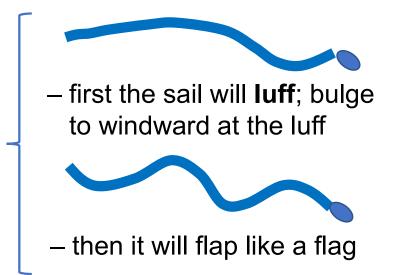
- Poor trim => lose power
- Most basic: adjust sheet (position of clew)

trim: adjust the shape and position

#### There are many possible adjustments of a sail

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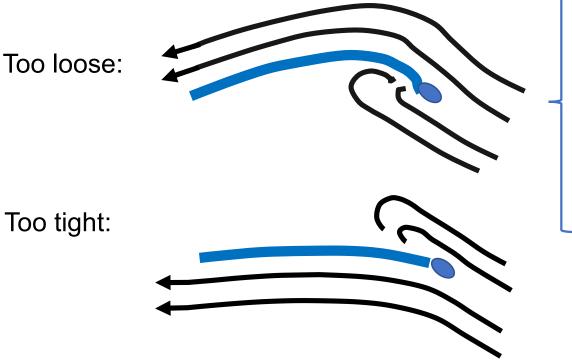


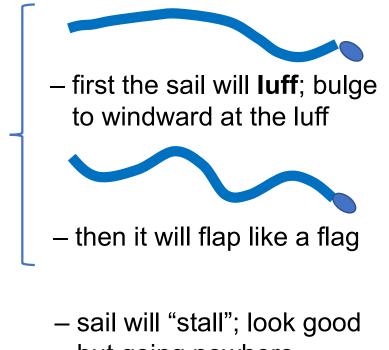
Too loose:

#### There are many possible adjustments of a sail

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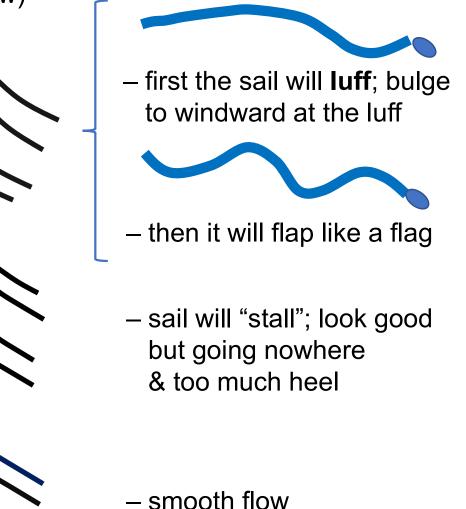
but going nowhere & too much heel

## There are many possible adjustments of a sail

• Poor **trim** => lose power

• Most basic: adjust sheet (position of clew)

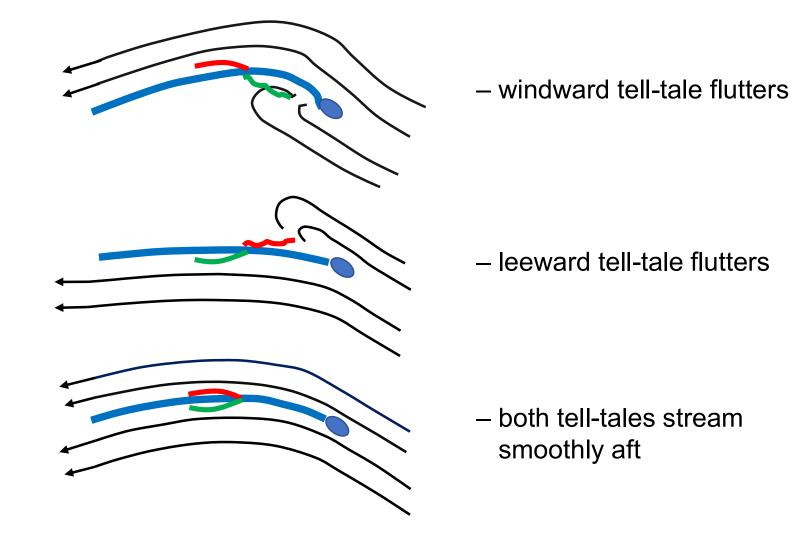
Too loose: Too tight: Just right:



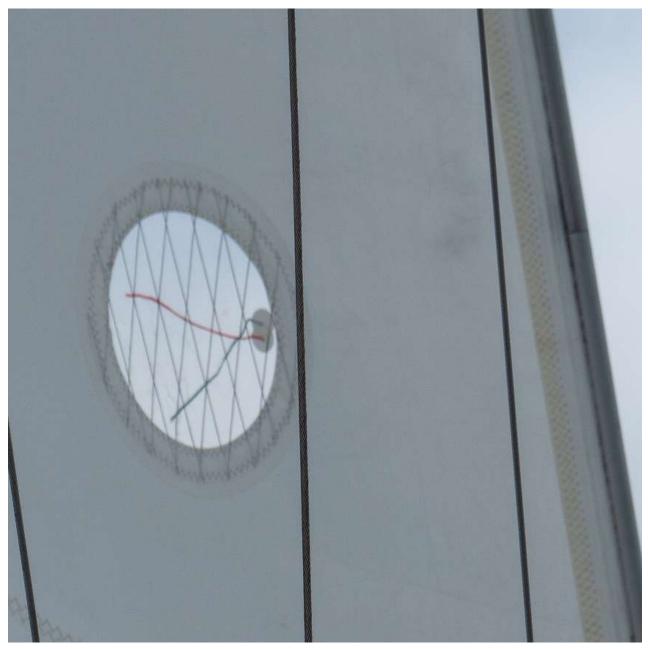
=> optimum performance

## **Tell-tales**

- There may be tell-tales attached to the surface of the jib, or main, or both.
- Also at the leach (trailing edge) of the main.



• With practice, you will be able to judge optimal trim by feel!



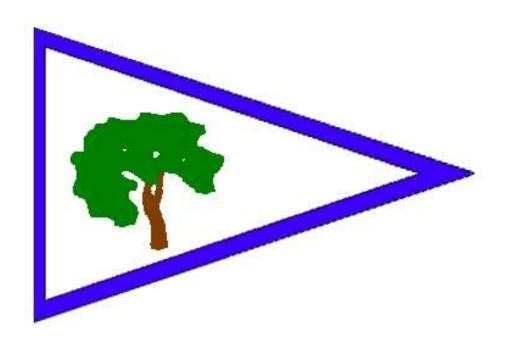
Tell-tales on window in jib

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  - either there is a brief puff or a longer stretch of high wind
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  - make the sail luff
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- in a steadier strong wind
  - flatten the sails
    - => tighten the vang, outhaul, downhaul, jib leech
  - (in a very light wind, do the opposite => loosen everything)
  - "reef" the sails (reduce their area)
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  - lower the jib (sail only with the main)
- last if you don't feel safe, lower the sails, start the motor, <u>go home</u>



part 5

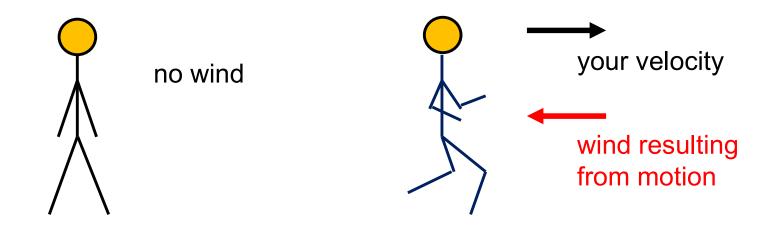


- Wind true and apparent
- Turning
- Sailing straight

## Where is the wind coming from? How strong is it?

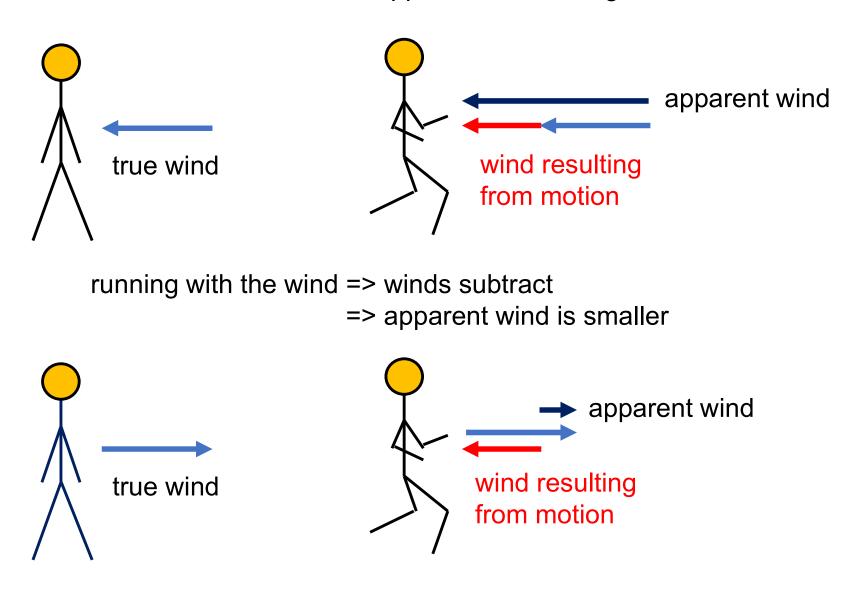
# "Apparent wind"

- A sailboat moves through air and is driven by air.
- Air speed and direction are usually thought of as measured with respect to instruments fixed to the ground (or you, standing still); called "true wind"
- But: you can make your own wind, by moving.
- The velocity of the wind due to your motion is equal and opposite to your velocity.



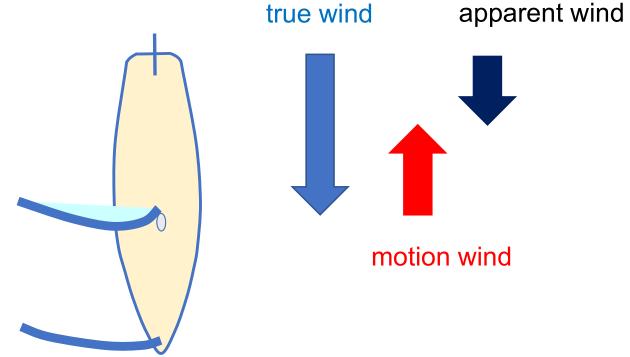
# **Apparent wind**

running into the wind => true wind and motion wind add => apparent wind is larger



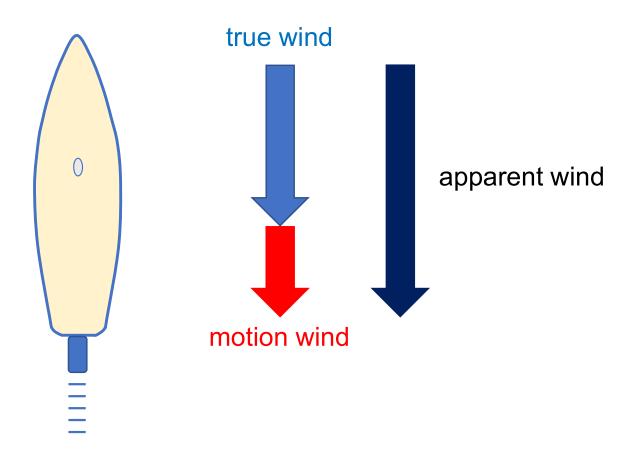
# A sailboat is moving through the air and so it responds to the <u>apparent</u> wind

Sailing downwind



- The wind driving the boat, and felt by the crew is less than the true wind
- This makes a downwind run a good time to take it a bit easier

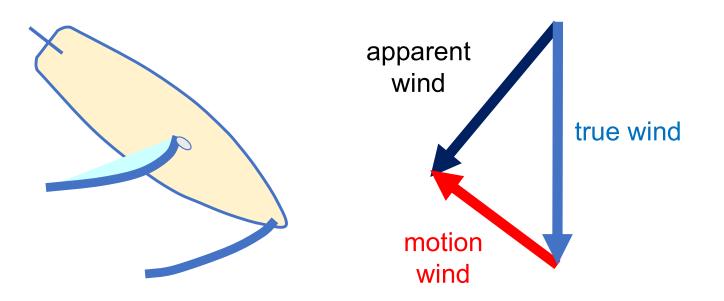
#### Sailing motoring upwind



- The wind felt by the boat and the crew is large
- This can make going upwind less comfortable
- Note that the apparent wind can vary a lot, depending on the direction you're moving

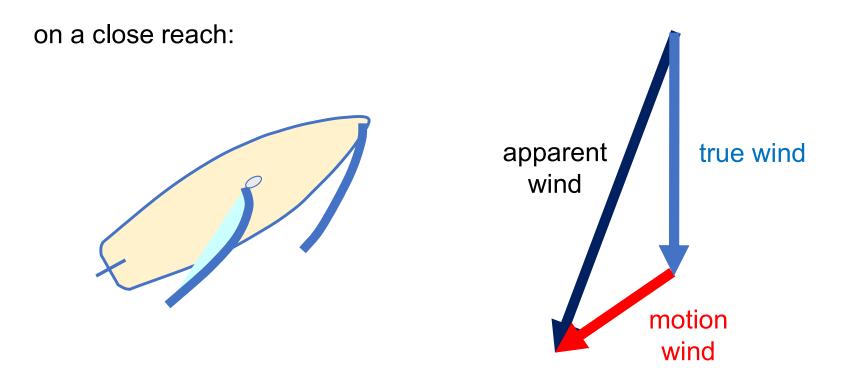
## What is the apparent wind when sailing another course?

on a broad reach:



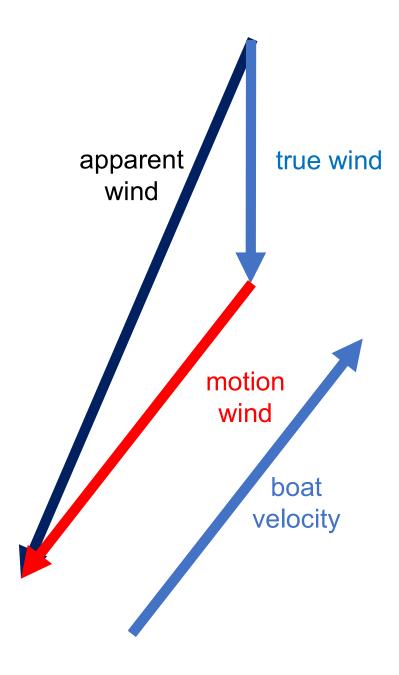
- The (apparent) wind strength is reduced
- Its direction has changed
  - crew should adjust the sails

## What is the apparent wind when sailing another course?



- The (apparent) wind strength is increased
- Its direction has changed
  - crew should adjust the sails

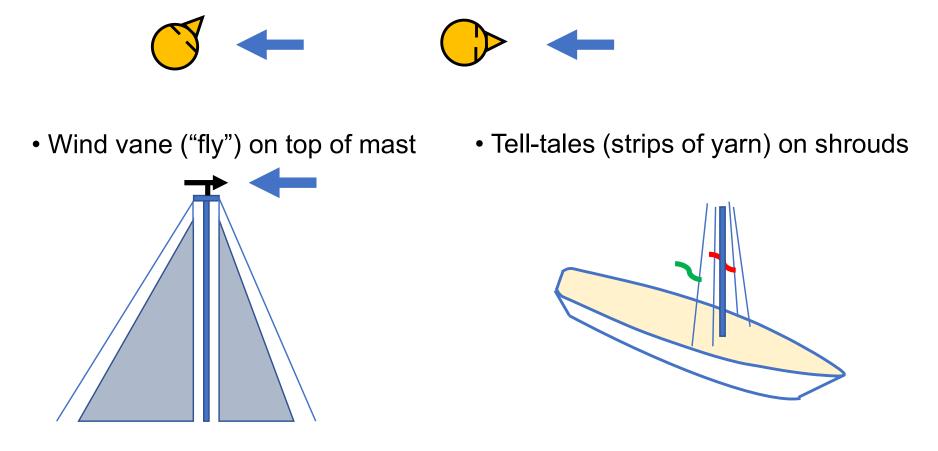




Boats on foils (and ice boats) which have little drag can sail much faster than the wind.

# How to tell where the wind is coming from

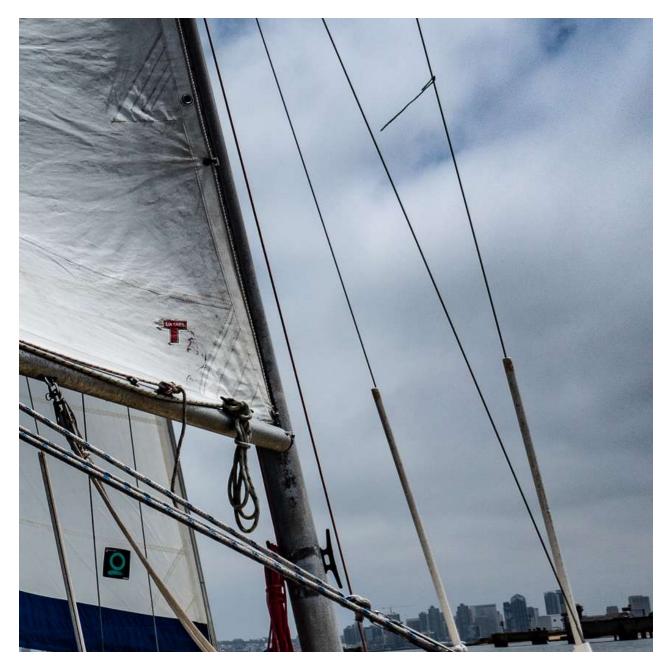
• Most important: learn to judge the feel of the wind on your face!



• Ripples on water (roughly perpendicular to wind)



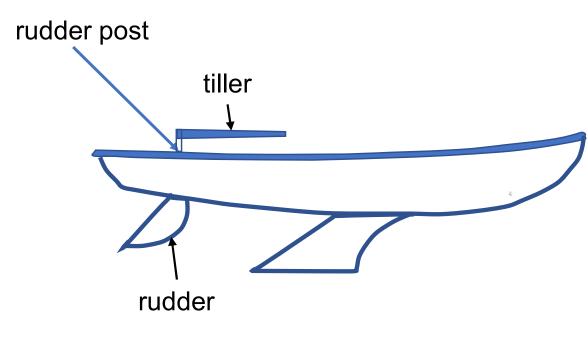
masthead fly



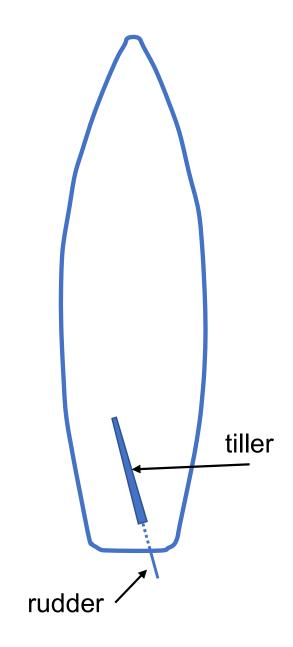
tell-tale on shroud

# Steering

- The **rudder** is mounted on a vertical axle (the rudder post).
- The **tiller** is attached to the top of the post, allowing the helmsman to move the rudder.

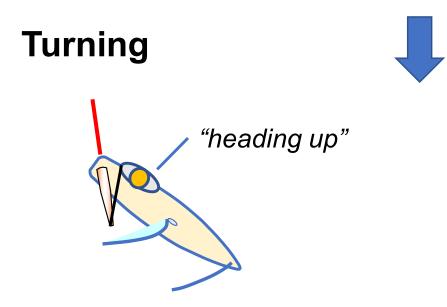


helmsman: the person steering the boat



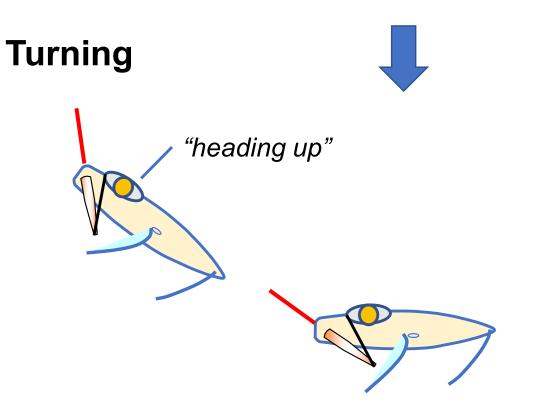


helmsman

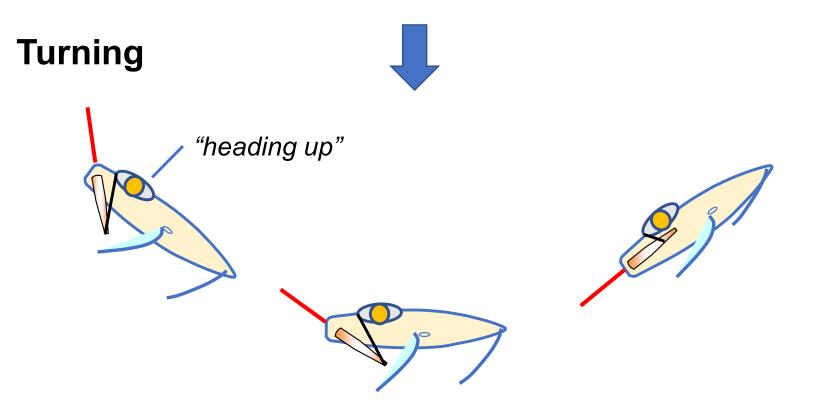


- To turn to port (left) put the tiller to starboard.
- Think: you are steering the back of the boat.

"head up" => turn toward the wind "bear off" => turn away from the wind



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- Think: you are steering the back of the boat.
- Crew adjusts sails during turn.
- When turn is completed, straighten tiller.

- Generally the helmsman and crew will be on the windward (high) side.

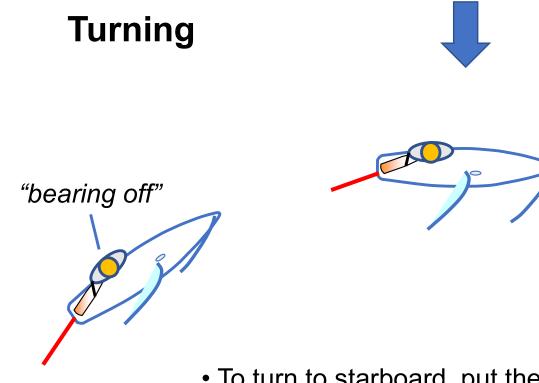




"bearing off"

• To turn to starboard, put the tiller to port.

• Again: you are steering the back of the boat.



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- Again: you are steering the back of the boat.





"bearing off"

**Turning** 

- To turn to starboard, put the tiller to port.
- Again: you are steering the back of the boat.
- When turn is completed, straighten tiller & crew adjusts sails.
- Directions of turns are called out w.r.t. the wind, so the crew knows what to do with the sails.

## Sailing a "straight" course

The wind is never entirely steady.
 Also waves and currents vary from moment to moment.
 ⇒ The helmsman and crew need to constantly adjust tiller and sails.

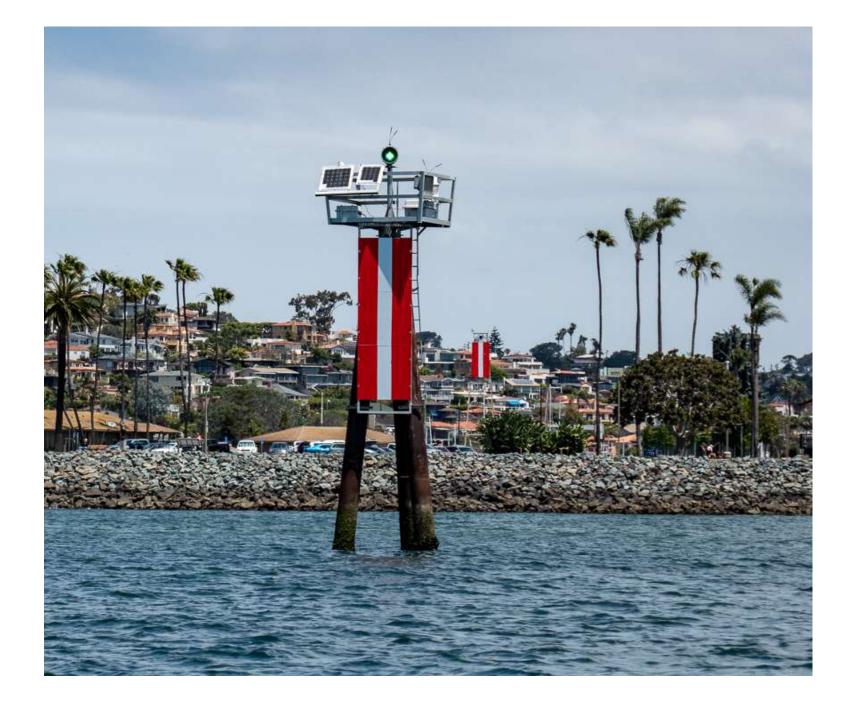
- When not close-hauled (on a reach or run) the helmsman generally holds his course, and the crew adjusts the sails for wind changes.
- When close-hauled (sails pulled in as far as they'll go), the helmsman must adjust for changes in wind speed and direction.

## Sailing a "straight" course

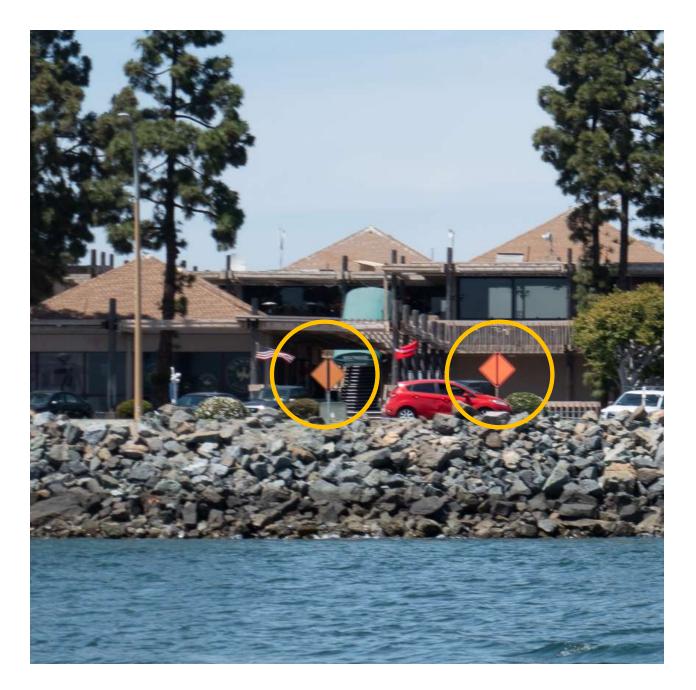
- Out at sea, the helmsman maintains a course using a compass or (if really skilled) by the sun and stars and wave patterns.
- Near shore or in the bay (the rest of us), pick a recognizable point on shore (e.g., an airport tower) and aim for it.
- However, water currents and the wind (remember leeway) can push the boat sideways. So be aware of sideways drift.
- If possible, pick two points on shore (one near and one far) that line up with each other (called a "**range**"), and keep them in line.



North Island control tower



range marks at south end of Shelter Island

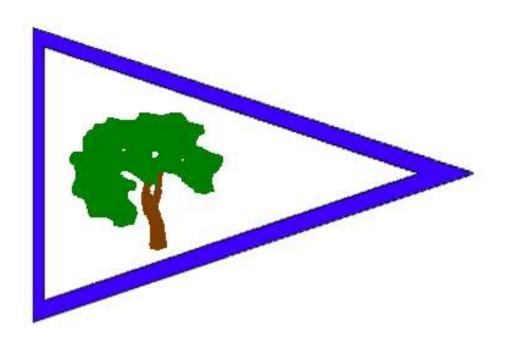


Harbor Island range marks

## Summary (4-5)

We covered:

- Gear that controlls the boat
- Optimal sail adjustment
- True and apparent wind
- Steering
- Turning

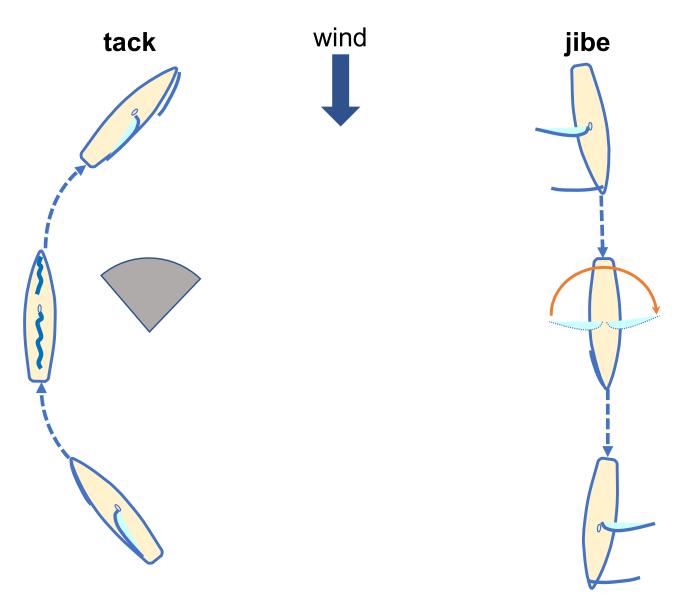


part 6



- Tacking
- Jibing
- Stopping

# **Turning through the wind**



gybe = jibe (alt spelling)

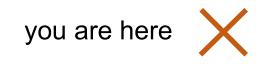
### Getting where you're going – upwind



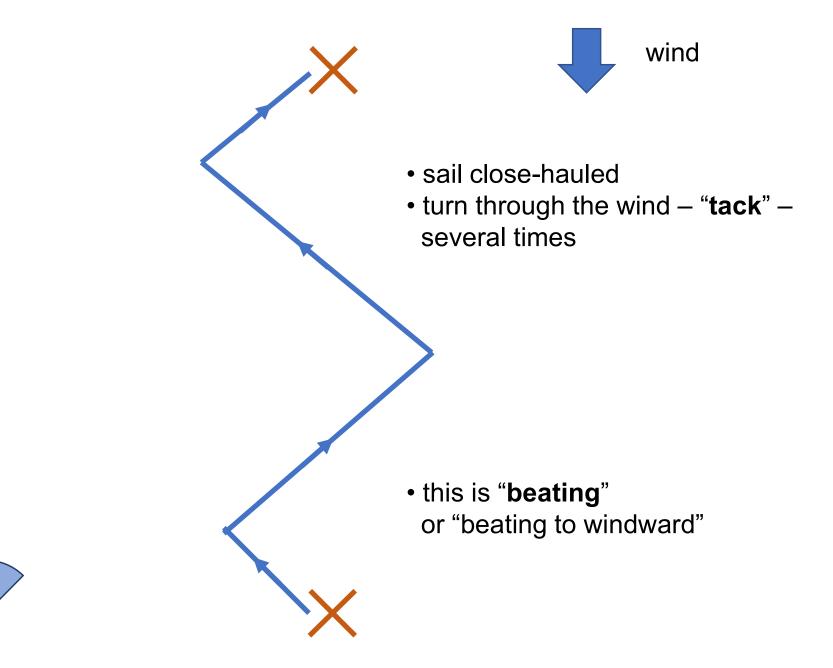


but you can't sail in the no-go zone

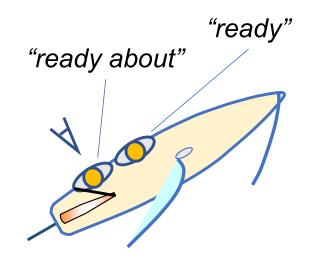
what do you do?



#### Getting where you're going – upwind



- look around
  - make sure the way is clear
  - look in the direction you're turning and pick a landmark (so you know when to end the turn)
- communicate with the crew
  - "prepare to tack" or "ready about"
- crew checks sheets & answers
  - "ready"







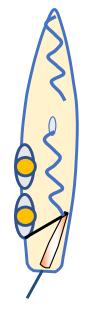


- communicate with crew
  - "tacking" or "hard a-lee"
- head up (turn into the wind)

"tacking"



- as the jib begins to luff,
  - crew releases the working jib sheet
- coast through the no-go zone
  - turn too slowly
    - => get stuck in no-go zone "in irons"
  - turn too quickly
    - => too much drag due to rudder lose most forward speed
  - when boom crosses centerline helmsman moves to other side

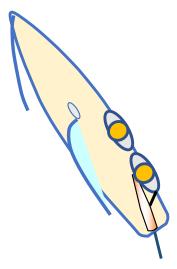








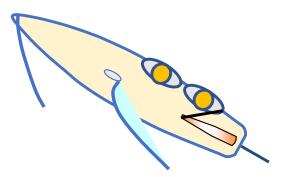
- when the wind catches the jib and pushes it to leeward, crew sheets in the new working jib sheet
- crew crosses to the other side







- straighten tiller
- sail in direction selected before tacking
- adjust for new apparent wind
- adjust sails for optimum performance
- tidy up loose lines



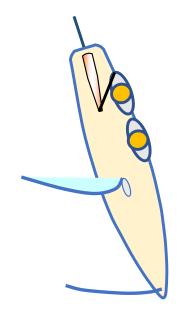


### Getting where you're going – downwind

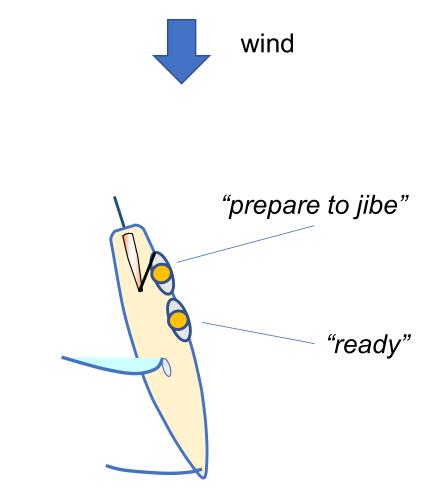
- you're sailing downwind on a run or a broad reach
  - for example, on a port tack



- you want to switch to a starboard tack (there's a rock or another boat in front of you)
- what do you do?
- => **jibe** (or gybe)

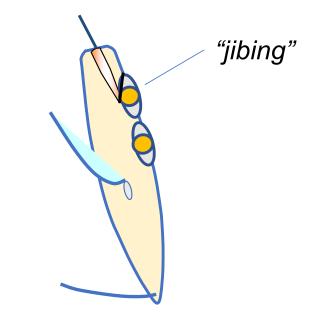


- look around; make sure the way is clear
- communicate with the crew
  - "prepare to jibe"
- crew checks sheets, says "ready"



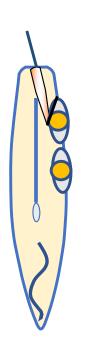


- start to turn
- say "jibing" (or "jibe-ho")
- as turn proceeds, sheet in the main



- as the turn proceeds, continue to sheet in the boom
- get boom to centerline when wind crosses the stern

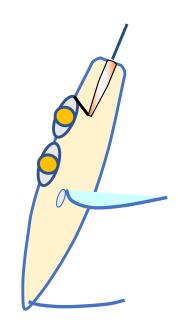




- very quickly:
  - let the main out
  - straighten tiller
  - move to other side
  - release old jib sheet and sheet in jib on the other side (the wind will flip the jib)

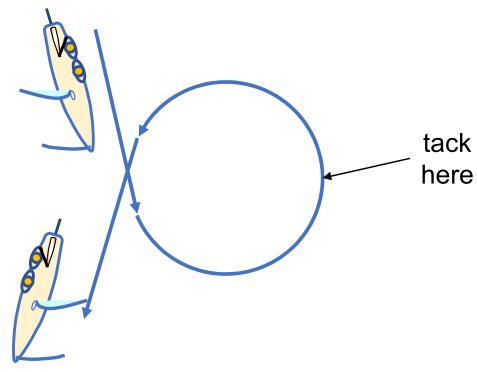
Important: the boom moves fast, keep your head down!





#### In high winds => the chicken jibe

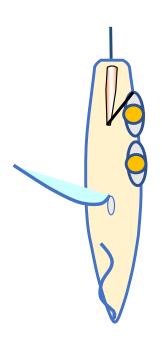
In very high winds, a jibe can be quite violent. If you're not comfortable doing a jibe, but need to, do the "chicken jibe".



### **Beware – the uncontrolled jibe**

- you are sailing downwind
- (the jib is flapping because it is shielded by the main)
- suddenly the wind shifts just a little bit

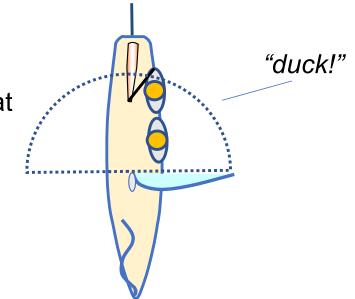


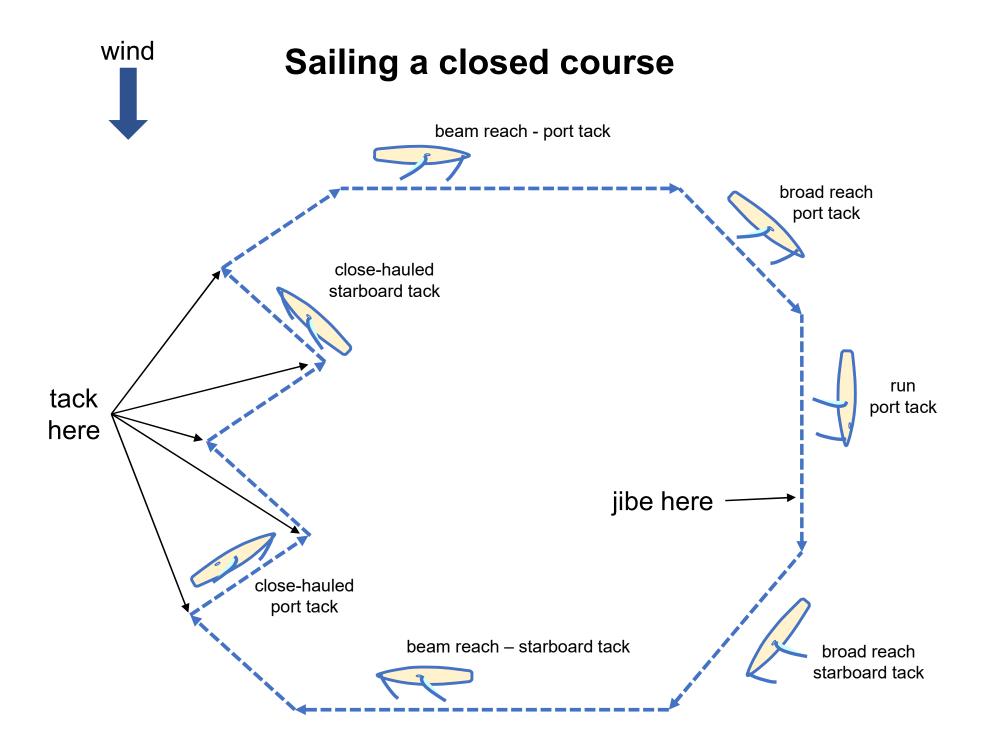


### Beware – the uncontrolled jibe

- you are sailing downwind
- (the jib is flapping because it is shielded by the main)
- suddenly the wind shifts just a little bit
- it catches the leech of the main
- slamming the main and boom across the boat
- can cause serious injury or toss someone overboard
- $\Rightarrow$  when sailing downwind
  - be aware of the possibility of an uncontrolled jibe
  - keep your head below the level of the boom
  - if it starts to go, yell "duck"





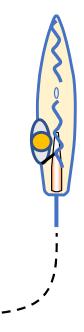


## Stopping

- learn to stop the boat where you want
- critical for docking, man-overboard
- for each boat you sail, get a feel for how far it will coast before stopping

### Stopping

- learn to stop the boat where you want
- critical for docking, man-overboard
- for each boat you sail, get a feel for how far it will coast before stopping
- sailing on a reach or close-hauled
   let out both sails until they luff
   no propulsion you'll stop
   or, turn into the wind
  - and let the sails luff

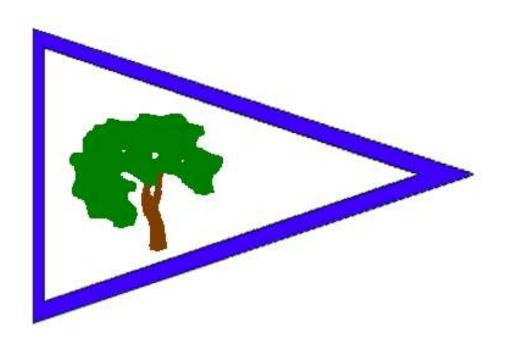




#### Learning small boat sailing

Racing

- There's no better (and quicker) way to get comfortable handling a sailboat than to try racing.
- TPSC participates in monthly Victory races on the bay.
- 4 classes; all skill levels.
- Maybe crew for a more experienced sailor.
- After checkout, contact our racing chief (Fred MacDougall)



part 7



- knots you should know:
  - cleat hitch
  - bowline
  - figure-eight
  - clove hitch
  - reef (square) knot
- many how-to apps and videos

#### **Cleat hitch**

to attach a line to the boat (halyards, sheets, ...)

to tie boat to dock

won't jam and easily removed

("hitch": knot to tie a line to an object; e.g., taut line hitch, anchor hitch, rolling hitch, ...)



#### note: you have two lines under and one over









#### **Bowline**

to make a loop at the end of a line that won't slip and is easily undone

very useful - not just for boats



then pull it tight

#### Figure 8 knot

a stopper knot at the end of a line

prevents the line which passes through a block from slipping back through the block

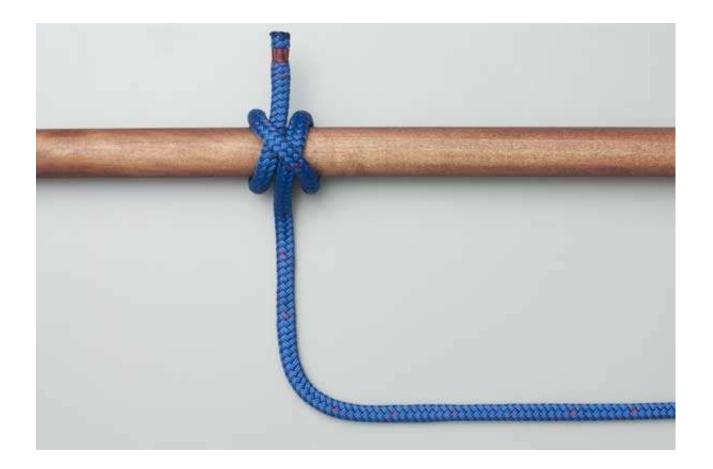


looks sort of like a figure eight

#### **Clove hitch**

to quickly attach a line to a pole or bar

relies on friction may slip under load!



#### Reef knot a.k.a. square knot

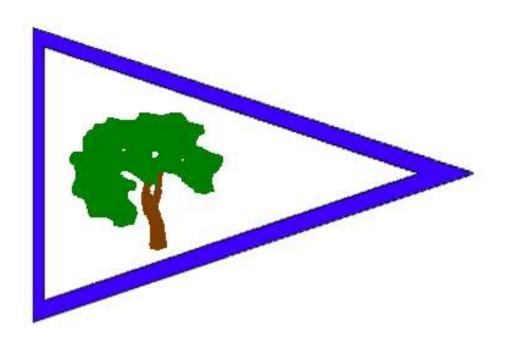
- Used for reefing a sail, tying packages, tying shoelaces, ...
   i.e., when there's friction against an object
- <u>Do not</u> use for tying two lines together!
   it can collapse under load
- For joining two lines look up "bends"
   e.g., sheet bend, fisherman's knot, ashley bend, zeppelin bend, carrick bend, ...



#### Summary (6-7)

We covered:

- Tacking & jibing
- Stopping
- Knots



part 8

# Rules & safety

- CA Boater Card program
- Required equipment
- Signs and signals
- Meeting another boat

### **Safety**

**Basic principles:** 

– avoid injury

– avoid collisions

– avoid damage

#### **California Boater Card**

- website: https://www.californiaboatercard.com for information on how to get the card
- online safety course and test
- program overseen by CA State Parks
   Division of Boating and Waterways
- TPSC requires that you take the course and get the card before becoming a member
- CA requires that all boaters have the card

## **Required equipment**

#### The Coast Guard <u>requires</u>:

- a life jacket for each person on board
  - must be easily accessible
  - show everyone where the jackets are
  - must be worn by anyone under 13
- a throw-able flotation device
  - must be readily accessible
- fire extinguisher
- sound signal (horn, whistle, ...)
- proper lights when sailing between sunset and sunrise
- a distress signal (flares, distress flag, flashlight, ...)

#### The TPSC boats also have

• paddle, bucket, sponge, anchor, tool box, gas tank

#### => do an inventory check each time you go out

# Buoys, channel marks, navigation aids

- very important in San Diego Bay
- marks provide information about
  - location of a safe channel
  - hazards
  - traffic control
- learn the most basic marks:
   channel marks, warnings
- Pay attention to <u>warning</u> signs (<u>diamond</u> shaped; on buoy or post) – e.g., "danger"



## red buoys

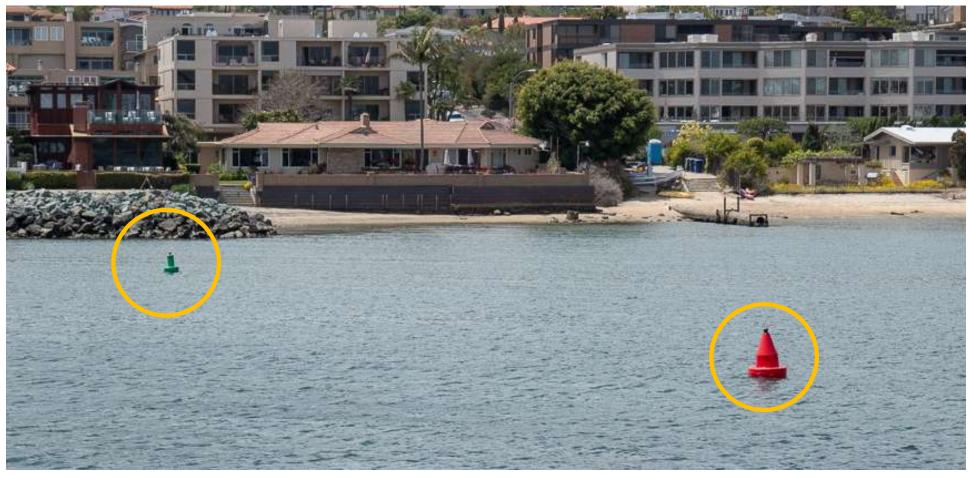
- even numbered
- mark the right side (starboard) of a channel when sailing inland from the sea
  - (mnemonic: "red right return")
- may be pointy ("nun" buoys)



#### green buoys

- odd numbered
- mark the left (port) side of a channel when sailing inland from the sea
- cylindrical shape ("can" buoys)





to ocean

inland

marked channel (entrance to Shelter Island basin)

#### larger buoys marking the channel in the middle of the bay





# Daymarks

daymarks are signs giving navigation information

- can be mounted on land or on a piling
- this one is a channel mark (red, even number, triangular)

(across the channel it would be green, odd number, and square)



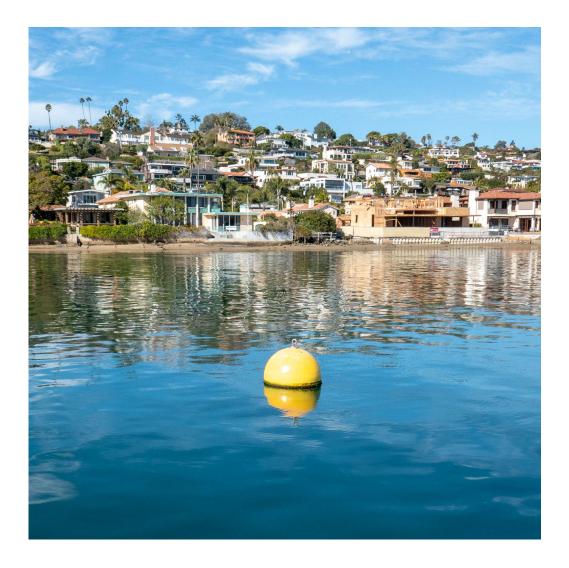
# Warnings



slow – no wake



speed limit



yellow ball or buoy marks an anchorage or swimming area – use extreme caution!

Some observations:

- the rules refer to the "stand-on" vessel and the "give-way" vessel
- the stand-on vessel should hold its course and allow the give-way vessel to maneuver around it (except to avoid a collision)

- do not assume:
  - the other guy is looking where he's going
  - that he's sober
  - that he knows the rules

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- => if a collision seems possible, signal your intentions by turning well in advance

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- => it's more important to keep safe and yield the "right-of-way" to the other boat than to be right and get in trouble
- => if a collision seems possible, signal your intentions by turning well in advance
- => Be generous, be kind

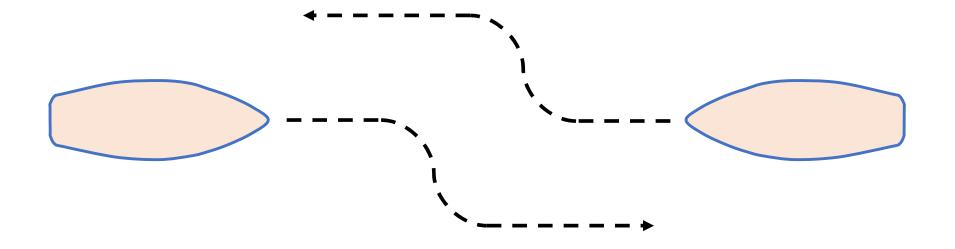
# Order of precedence (who is the stand-on boat and who is give-way)

(essentially based on maneuverability)

- anything anchored, moored, disabled
- large ships in a channel
- large ships, generally
- human-powered craft (kayaks, canoes, paddleboards, ...)
- sail boats
- motor boats
- personal watercraft (jet-skis, ...)

(a sail boat with its motor running is a motor boat – even with sails up)

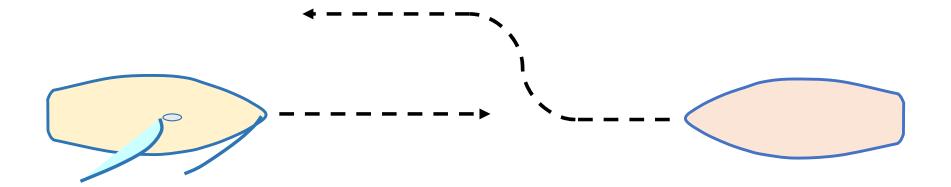
#### motor boats meeting head-on



The usual custom is to pass port-to-port

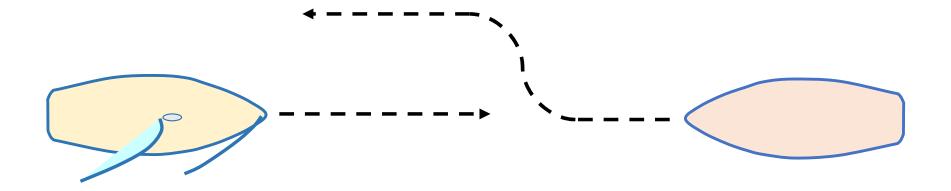
#### sailboat and motor boat meeting head-on

how the rules say it should happen

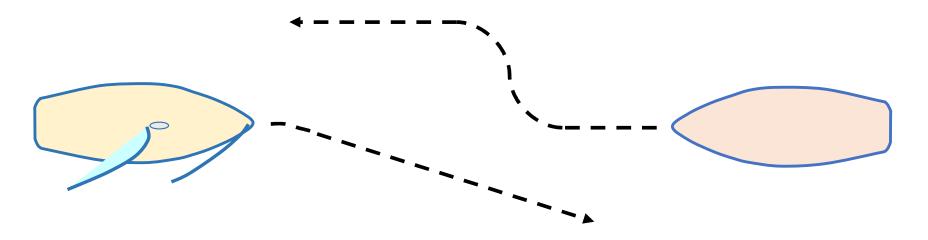


#### sailboat and motor boat meeting head-on

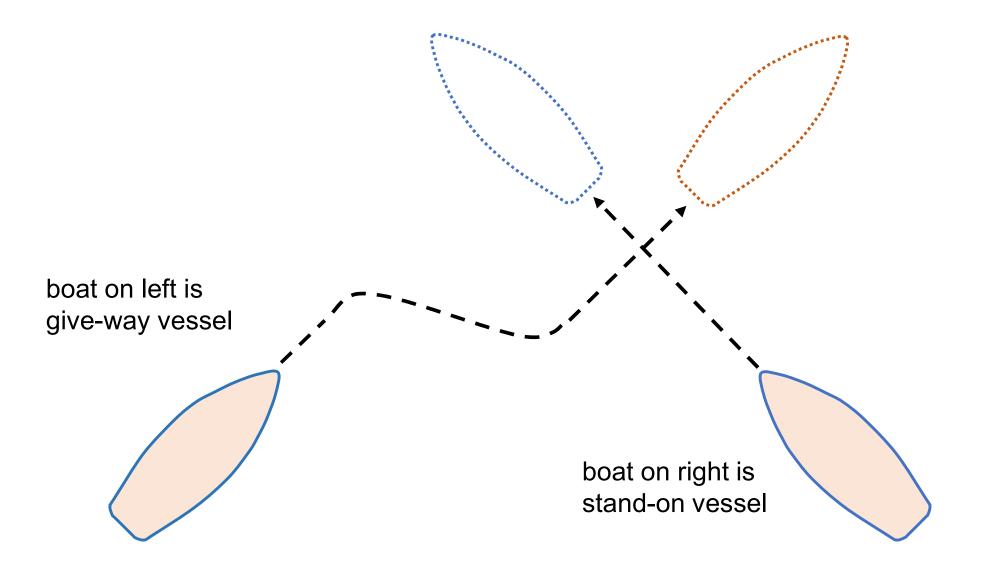
how the rules say it should happen

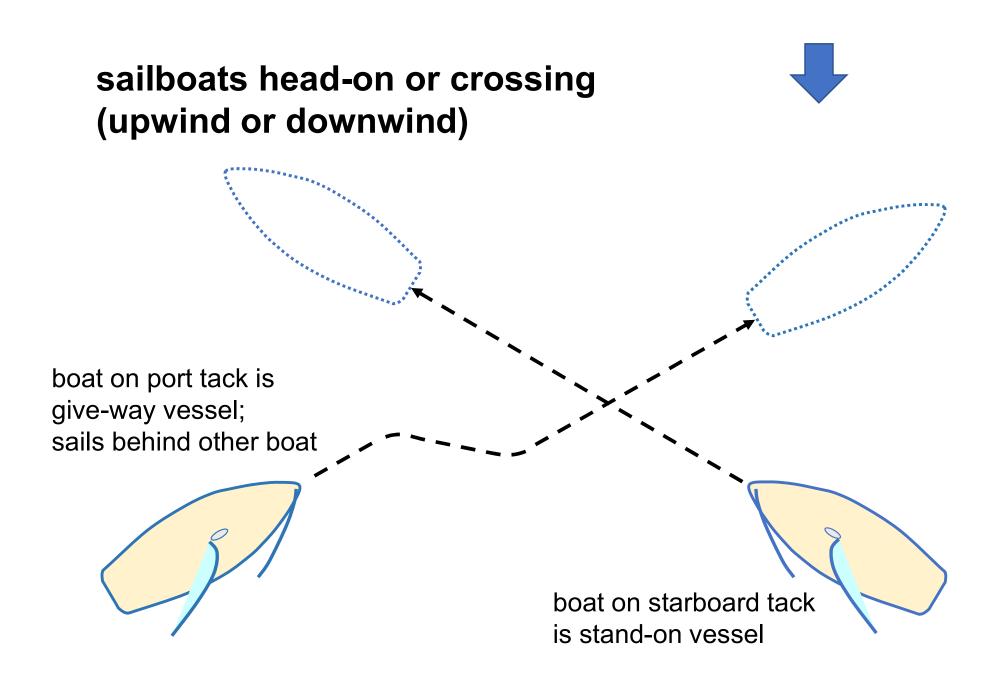


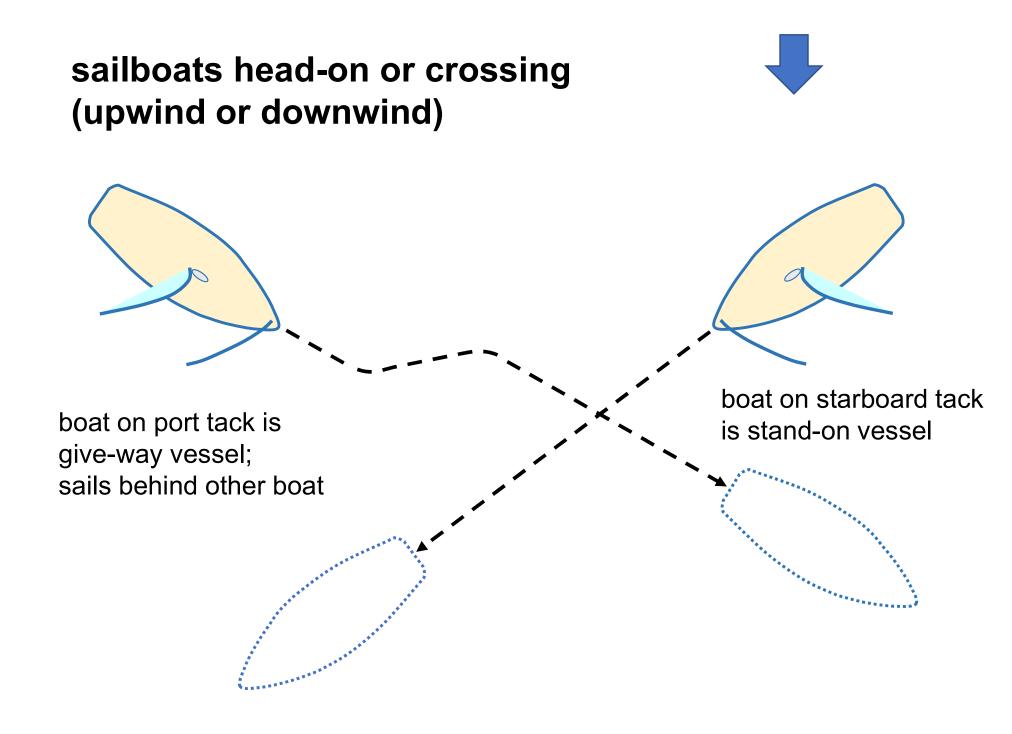
wise move for sailboat is to bear off a bit



#### motor boats on a crossing path

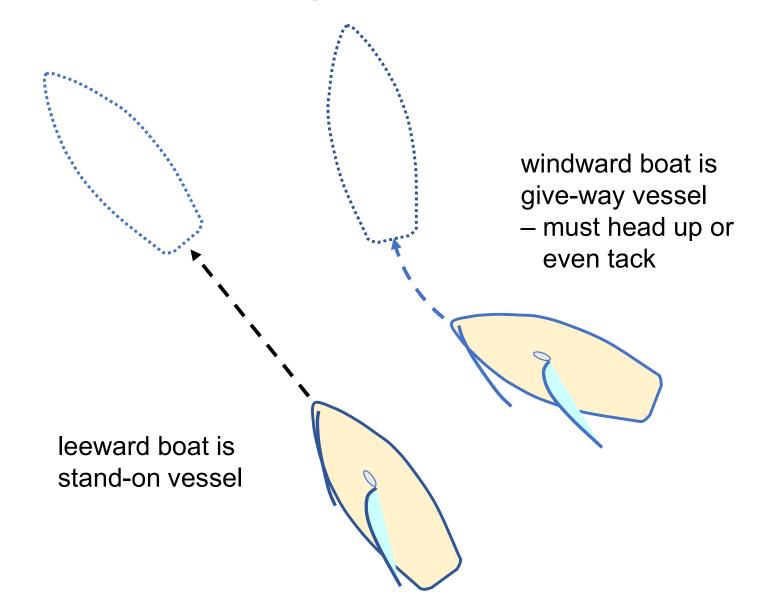






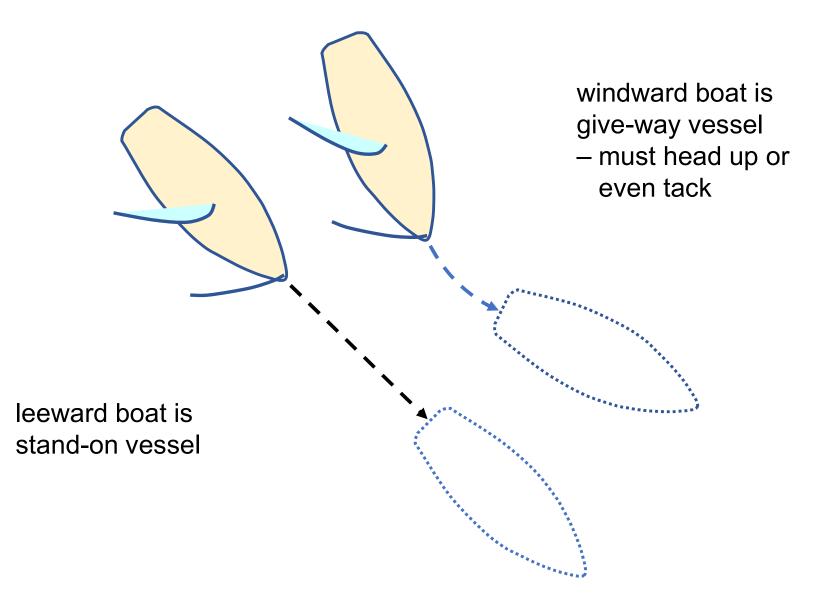
# sailboats crossing on the same tack (upwind or downwind)



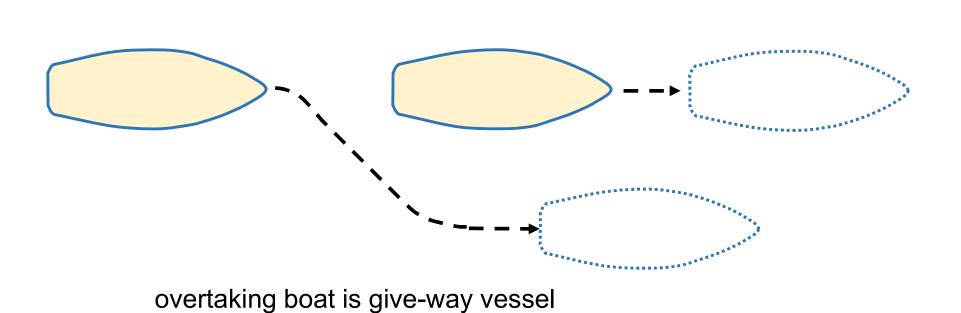


# sailboats crossing on the same tack (upwind or downwind)





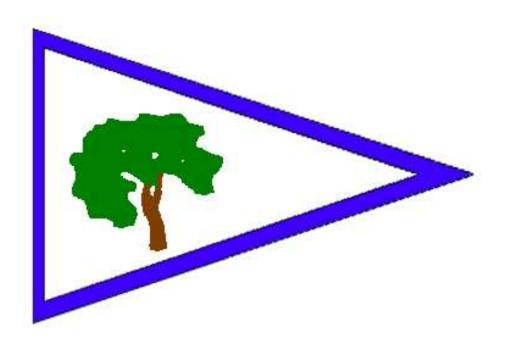
# one boat overtaking another (motor or sail)



overtaken boat is stand-on vessel

# **Big boats in San Diego Bay**

- There's a channel down the middle of San Diego Bay
  - marked by red and green buoys
  - dredged deep enough for large ships
- Small boats can sail outside of the channel
- Always know whether you are in the channel
  - check the buoys
  - keep a lookout for large ships
- 5 horn blasts (••••) mean "you are in my way"
  - look around to check whether it's meant for you
  - get out of the channel a.s.a.p.
- Tug boats and tour boats don't stay in the channel
   be aware of them



part 9



- winds
- tides
- a brief tour of San Diego Bay

#### winds

- winds are generally from the west to north-west
- San Diego winds are relatively light
  - more than 12-14 mph is rare
  - small white-caps at this wind speed
- usually calm-to-light before noon and after 6:00 pm
- check National Weather Service website
  - go to weather.gov and enter san diego, ca for forecast at SD airport
  - for details, click *hourly weather forecast* at bottom

# tides

- two high and two low tides each day
  - 6-7 hours from high to low (or low to high)
- number is relative to m.l.l.t.
  - (mean-low-low-tide)
  - this is the depth given on charts
- largest swing around new and full moon
  - occasionally as much as 9 feet (at entrance to Shelter Island basin)
- many tide apps
- current can be as much as 2 knots in SD Bay
  - sometimes not enough wind to move boat against it
  - greatest current at and south of Ballast Point
- before going out, <u>check tide and wind forecast</u>!



#### +6.7' to -0.8'; a 7.5' swing





Sights Around San Diego Bay



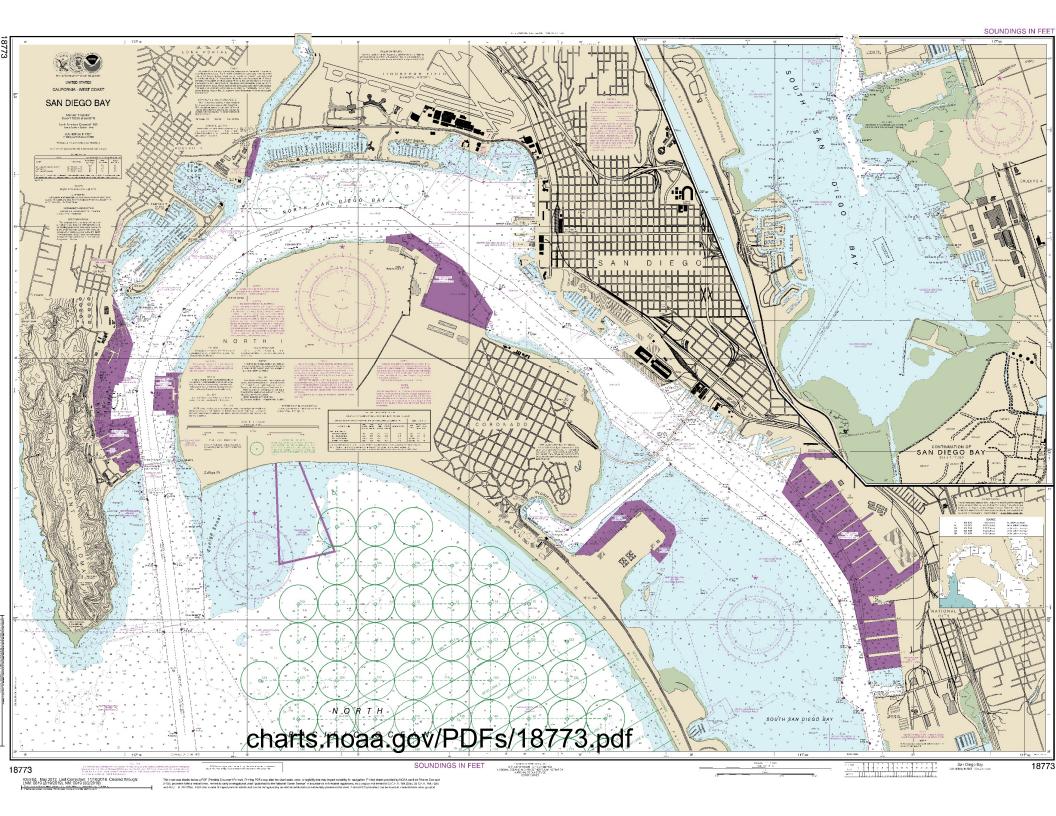
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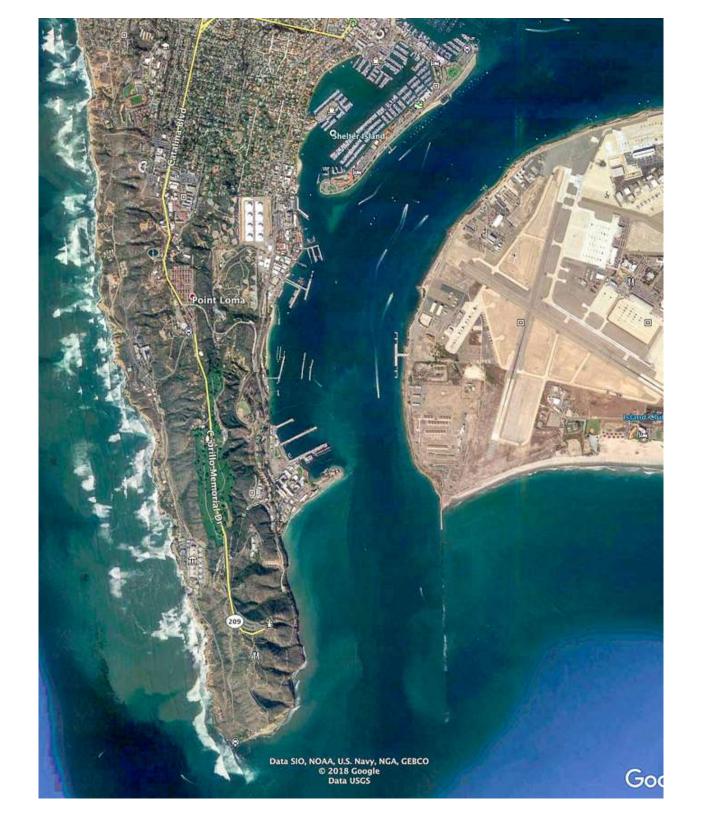






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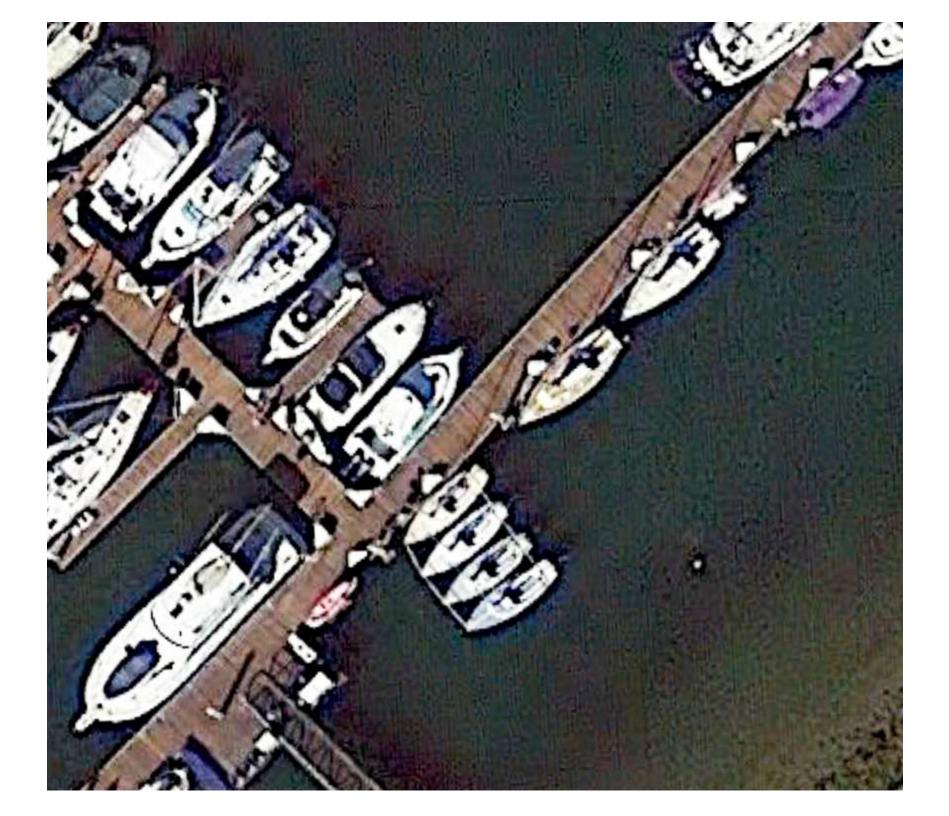


prevailing wind





prevailing wind



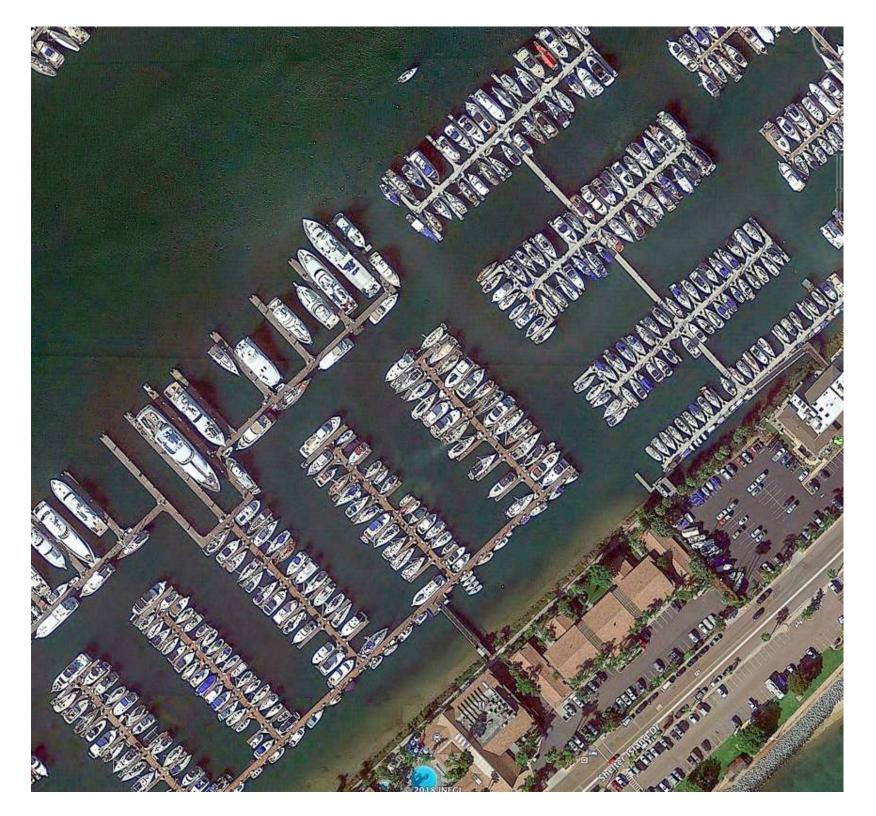








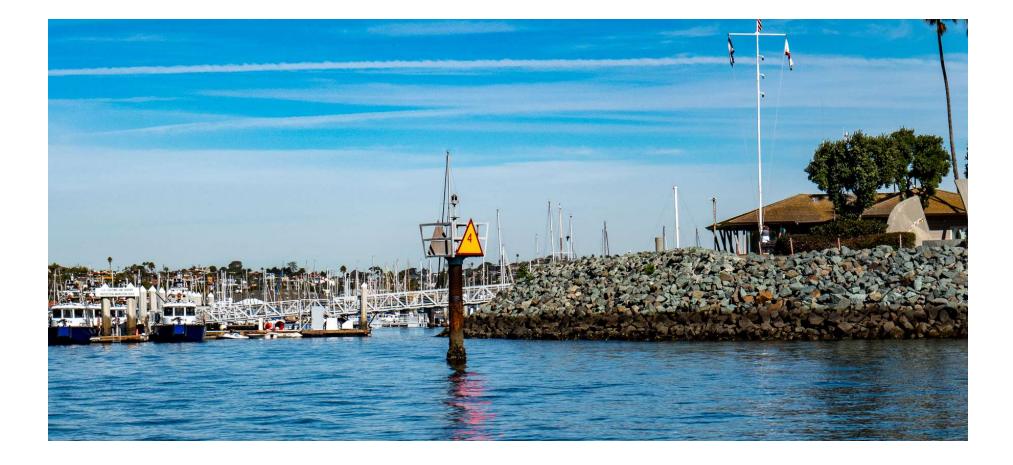
prevailing wind















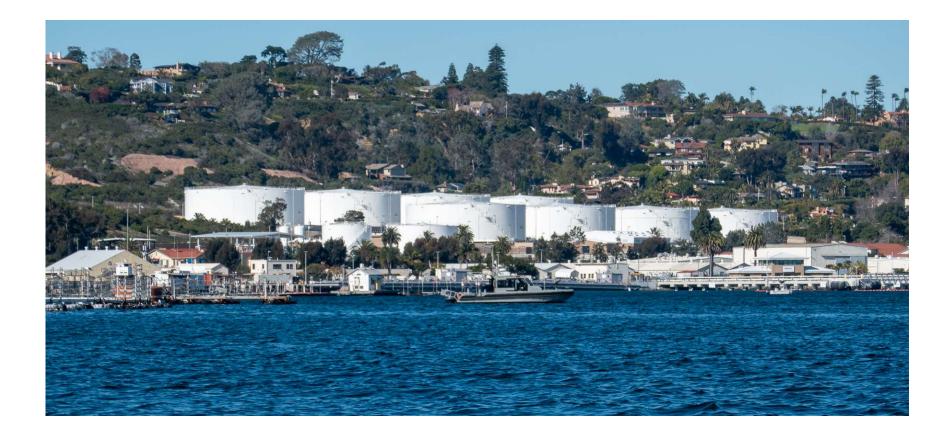


























































## Thank you for sticking with it

Sail fast

Sail safe

**Enjoy yourself** 

Join the club

